

Single Family Bond Resolution

Quarterly Disclosure Report Information as of June 30, 2007 Published August 15, 2007

TRUSTEE:

AGENCY:

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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to the Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12

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Minnesota Housing Finance Agency

Single Family Bond Resolution

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Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of June 30, 2007

MORTGAGE LOANS BY AMOUNT

<u>Series</u>	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Loans Prepaid *	Less \$ Amount of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)	
Retired	\$ 1,211,930,815	\$ 159,251,913	\$ 989,890,056	\$ 50,451,384	\$ 12,337,462	7.56%	
94DE	114,477,781	38,608,881	71,707,712	1,534,065	2,627,123	6.81	
95GHI/93DF	65,275,665	6,684,746	48,302,176	2,588,779	7,699,964	6.50	
95M	33,306,227	7,195,381	19,721,988	365,214	6,023,644	5.80	
96ABC	51,785,095	4,237,938	41,013,757	1,540,717	4,992,683	6.95	
96DEF	50,479,217	4,274,840	40,453,747	1,341,740	4,408,890	6.88	
96GHI/94T	82,772,792	6,134,666	67,463,475	2,562,828	6,611,823	7.02	
96JK	10,515,421	982,996	6,975,124	136,340	2,420,961	5.55	
97ABC	53,660,559	4,085,282	42,477,477	811,809	6,285,991	6.75	
97DEF	41,405,629	3,089,960	31,167,641	1,184,637	5,963,391	6.85	
97IJKL	49,536,634	3,750,892	36,150,906	1,216,625	8,418,211	6.54	
98AB	22,187,370	1,764,499	16,248,215	439,253	3,735,403	6.05	
98CDE	60,687,380	4,782,294	40,684,444	1,449,367	13,771,275	6.04	
98FGH-1	33,213,207	2,266,977	21,811,837	673,852	8,460,541	6.21	
98FGH-2	34,394,492	2,058,951	17,561,966	773,477	14,000,098	6.01	
99BCD	64,681,425	4,998,075	41,559,941	1,173,779	16,949,630	5.85	
99HI	51,639,997	2,918,017	36,154,146	1,244,828	11,323,006	6.32	
99JK	50,237,405	2,824,344	22,188,402	1,830,166	23,394,493	5.92	
00ABC	62,482,493	3,257,586	40,842,894	1,925,666	16,456,347	6.60	
00F/97GH	72,564,580	3,234,077	50,115,303	2,077,925	17,137,275	6.38	
00GH	73,480,942	4,116,515	35,240,268	1,799,311	32,324,848	5.90	
00IJ	51,572,864	2,941,120	27,002,237	1,962,506	19,667,001	6.10	
01AB	49,519,099	2,734,030	27,079,724	1,732,653	17,972,692	6.05	
01E	23,315,824	1,189,726	4,770,686	502,062	16,853,350	<u>5.30</u>	
Total	\$ <u>2,415,122,913</u>	\$ <u>277,383,706</u>	\$ <u>1,776,584,122</u>	\$ <u>81,318,983</u>	\$ 279,836,102	<u>6.21</u> %	

^{*} This amount includes both partial and full prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of June 30, 2007

MORTGAGE LOANS BY NUMBER

			Less Number of Loans	
	Total Number of	Less Total Number	Transferred to REO/ FHA/VA	Number of
<u>Series</u>	Loans Originated	of Loans Prepaid	Assigned, PMI Claims	Loans Outstanding
Retired	21,122	19,669	1,088	365
94DE	3,898	3,503	49	346
95GHI/93DF	1,136	889	53	194
95M	622	414	13	195
96ABC	863	718	30	115
96DEF	855	722	27	106
96GHI/94T	1,427	1,206	56	165
96JK	142	99	2	41
97ABC	838	693	19	126
97DEF	685	533	26	126
97IJKL	843	631	26	186
98AB	352	271	8	73
98CDE	947	651	26	270
98FGH-1	460	307	13	140
98FGH-2	411	210	11	190
99BCDEF	932	610	24	298
99HI	710	499	24	187
99JK	617	265	25	327
00ABC	830	530	35	265
00F/97GH	969	674	34	261
00GH	795	373	23	399
00IJ	668	338	30	300
01AB	594	313	24	257
01E	<u>240</u>	52_	6_	<u> 182</u>
Total	<u>40,956</u>	<u>34,170</u>	1,672	<u>5,114</u>

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Funds Information as of June 30, 2007

<u>Series</u> Retired	Bonds Outstanding \$ 0	Loans Outstanding \$ 12,337,462	Remaining <u>Acquisition Funds*</u> \$ 0	Current Outstanding Commitments* 0	Current Uncommitted <u>Lendable Funds</u> \$ 0	Weighted Average Mortgage Rate (Based on Loans <u>Outstanding)</u> 7.56%
92CD-2	4,660,000	0	0	0	0	N/A
94E	12,775,000	2,627,123	944,544	0	944,544	6.81
95GHI/93DF	5,540,000	7,699,964	0	0	0	6.50
95M	4,785,000	6,023,644	0	0	0	5.80
96ABC	6,770,000	4,992,683	0	0	0	6.95
96DEF	5,490,000	4,408,890	0	0	0	6.88
96GHI/94T	8,360,000	6,611,823	0	0	0	7.02
96JK	1,845,000	2,420,961	0	0	0	5.55
97ABC	6,685,000	6,285,991	0	0	0	6.75
97DEF	7,080,000	5,963,391	0	0	0	6.85
97IKL	9,605,000	8,418,211	0	0	0	6.54
98 AB	4,240,000	3,735,403	0	0	0	6.05
98CDE	14,845,000	13,771,275	0	0	0	6.04
98FGH-1	7,890,000	8,460,541	0	0	0	6.21
98FGH-2	13,775,000	14,000,098	0	0	0	6.01
99BCD	19,385,000	16,949,630	0	0	0	5.85
99HI	12,240,000	11,323,006	0	0	0	6.32
99JK	26,570,000	23,394,493	0	0	0	5.92
00ABC	21,690,000	16,456,347	0	0	0	6.60
00F/97GH	15,625,000	17,137,275	0	0	0	6.38
00GH	33,130,000	32,324,848	0	0	0	5.90
00IJ	20,670,000	19,667,001	0	0	0	6.10
01AB	19,845,000	17,972,692	0	0	0	6.05
01E	19,310,000	16,853,350	0	0	0	5.30
Total	\$ 302,810,000	\$ <u>279,836,102</u>	\$ <u>944,544</u>	\$ <u> </u>	\$ <u>944,544</u>	<u>6.21</u> %

^{*} Not all loan commitments result in the purchase of a mortgage loan. The ability of the Agency to recommit funds depends on market conditions at the time a loan commitment expires without a loan purchase.

Minnesota Housing Finance Agency Single Family Bond Resolution Loan Portfolio Characteristics Information as of June 30, 2007

Percentage of Original Portfolio by Ioan amount

			amount	
<u>Series</u> Retired	Average Home Sales Price by \$ amount \$ 56,937	Average Original Loan Amount <u>by \$ amount</u> \$ 54,587	Existing <u>Homes</u> 86.2%	New <u>Construction</u> 13.8%
94E	84,477	89,659	100.0	0.0
95GHI/93DEF	58,924	57,601	94.4	5.6
95M	56,566	53,820	98.3	1.7
96ABC	61,435	60,161	96.1	3.9
96DEF	61,035	59,146	95.9	4.1
96GHI/94T	59,498	58,067	96.7	3.3
96JK	77,130	74,198	92.2	7.8
97ABC	65,802	64,168	96.1	3.9
97DEF	61,916	60,570	98.0	2.0
97IJKL	60,846	58,961	97.9	2.1
98AB	65,006	63,154	97.6	2.4
98CDE	66,628	64,160	96.1	3.9
98FGH-1	74,853	72,345	91.5	8.5
98FGH-2	92,582	83,883	70.6	29.4
99BCD	73,135	69,531	92.4	7.6
99HI	77,056	72,857	91.3	8.7
99JK	84,704	81,570	89.0	11.0
00ABC	79,143	75,415	95.2	4.8
00F/97GH	80,378	74,778	93.0	7.0
00GH	98,617	92,618	85.8	14.2
00IJ	83,617	77,371	84.4	15.6
01ABC	87,037	83,575	94.4	5.6
01E	111,199	104,066	<u>81.4</u>	<u>18.6</u>
Weighted Average Tota	l \$ <u>63,456</u>	\$60,853	<u>89.5</u> %	<u>10.5</u> %

Minnesota Housing Finance Agency Single Family Bond Resolution Loans Outstanding By Mortgage Insurance Type Information as of June 30, 2007

<u>Series</u>	<u>GE</u>	MGIC	<u>Other</u>	<u>FHA</u>	<u>VA</u>	Rural <u>Development</u>	Uninsured Conventional	Total Loans Outstanding
Retired	\$ 299,322	\$ 344,105	\$ 154,514	\$10,128,054	\$ 339,972	\$ 242,578	\$ 828,917	\$12,337,462
94DE	299,207	76,260	0	2,130,024	0	65,831	55,801	2,627,123
95GHI	164,401	206,214	413,951	5,462,843	326,472	688,277	437,806	7,699,964
95M	53,069	140,511	96,648	3,575,089	324,971	0	1,833,356	6,023,644
96ABC	225,151	218,295	126,634	3,218,451	426,394	513,370	264,388	4,992,683
96DEF	106,613	235,266	100,295	2,937,479	114,617	617,584	297,036	4,408,890
96GHI/94T	190,342	241,052	110,165	4,328,747	292,597	706,266	742,654	6,611,823
96JK	16,153	501,628	55,090	1,256,276	34,261	126,302	431,251	2,420,961
97ABC	108,700	49,367	60,499	3,561,608	619,920	1,408,523	477,374	6,285,991
97DEF	127,952	82,535	210,018	3,711,397	320,585	1,005,123	505,781	5,963,391
97IJKL	104,346	191,080	212,609	4,918,809	261,668	2,015,344	714,355	8,418,211
98AB	33,000	41,374	131,611	2,329,680	170,932	694,632	334,174	3,735,403
98CDE	205,870	428,722	237,591	7,700,263	343,206	3,152,352	1,703,271	13,771,275
98FGH-1	73,925	261,126	321,482	4,824,010	194,319	2,197,423	588,256	8,460,541
98FGH-2	239,197	469,678	440,237	7,114,453	341,419	3,093,066	2,302,048	14,000,098
99BCD	295,644	336,193	386,345	8,793,394	816,304	3,342,687	2,979,063	16,949,630
99HI	97,182	349,113	728,533	5,166,182	196,804	2,920,355	1,864,837	11,323,006
99JK	475,209	816,653	665,965	11,530,193	381,894	6,909,458	2,615,121	23,394,493
00ABC	624,620	174,364	432,852	7,262,603	343,871	5,035,198	2,582,839	16,456,347
00F/97FGH	243,564	515,207	475,225	8,193,881	676,150	4,365,932	2,667,316	17,137,275
00GH	534,118	1,225,140	910,714	16,985,301	817,009	7,580,472	4,272,094	32,324,848
00IJ	440,696	789,456	232,704	9,048,951	87,809	5,980,826	3,086,559	19,667,001
01AB	254,016	443,680	445,214	9,474,764	609,002	4,732,783	2,013,233	17,972,692
01E	521,851	720,150	780,785	7,965,345	171,476	4,705,827	1,987,916	16,853,350
Total	\$ <u>5,734,148</u>	\$ <u>8,857,169</u>	\$ <u>7,729,681</u>	\$ <u>151,617,797</u>	\$ <u>8,211,652</u>	\$ <u>62,100,209</u>	\$ <u>35,585,446</u>	\$ <u>279,836,102</u>
	<u>2.05</u> %	<u>3.17</u> %	<u>2.76</u> %	<u>54.18</u> %	<u>2.93</u> %	<u>22.19</u> %	<u>12.72</u> %	<u>100.00</u> %

Minnesota Housing Finance Agency Single Family Bond Resolution Self-Insurance Summary Information as of June 30, 2007

^{*} Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.

Minnesota Housing Finance Agency Single Family Bond Resolution Delinquency and Foreclosure Statistics Information as of June 30, 2007

				Payments Past Due as a Percentage of the Number of Loans Outstanding								
	Number of		Mortgages	<u>30-</u>	<u>59 Days</u>	<u>60-8</u>	<u>9 Days</u>	<u>90-11</u>	9 Days	<u>Fore</u>	eclosure	
<u>Series</u>	Loans Outstanding		Outstanding	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	Total %*
Retired	365	\$	12,337,462	18	4.93	5	1.37	2	0.55	7	1.92	3.84
94DE	346		2,627,123	12	3.47	0	0.00	0	0.00	1	0.29	0.29
95GHI/93DF	194		7,699,964	9	4.64	6	3.09	0	0.00	2	1.03	4.12
95M	195		6,023,644	11	5.64	2	1.03	1	0.51	2	1.03	2.56
96ABC	115		4,992,683	12	10.43	1	0.87	0	0.00	1	0.87	1.74
96DEF	106		4,408,890	8	7.55	1	0.94	1	0.94	1	0.94	2.83
96GHI/94T	165		6,611,823	14	8.48	4	2.42	1	0.61	1	0.61	3.64
96JK	41		2,420,961	2	4.88	0	0.00	1	2.44	1	2.44	4.88
97ABC	126		6,285,991	8	6.35	3	2.38	1	0.79	1	0.79	3.97
97DEF	126		5,963,391	9	7.14	3	2.38	1	0.79	1	0.79	3.97
97IJKL	186		8,418,211	17	9.14	4	2.15	0	0.00	2	1.08	3.23
98AB	73		3,735,403	3	4.11	2	2.74	0	0.00	2	2.74	5.48
98CDE	270		13,771,275	17	6.30	3	1.11	0	0.00	4	1.48	2.59
98FGH-1	140		8,460,541	9	6.43	4	2.86	1	0.71	2	1.43	5.00
98FGH-2	190		14,000,098	12	6.32	6	3.16	3	1.58	7	3.68	8.42
99BCD	298		16,949,630	14	4.70	3	1.01	0	0.00	3	1.01	2.01
99HI	187		11,323,006	14	7.49	2	1.07	2	1.07	2	1.07	3.21
99JK	327		23,394,493	19	5.81	6	1.83	3	0.92	7	2.14	4.89
00ABC	265		16,456,347	22	8.30	7	2.64	2	0.75	7	2.64	6.04
00F/97GH	261		17,137,275	30	11.49	7	2.68	1	0.38	3	1.15	4.21
00GH	399		32,324,848	26	6.52	10	2.51	5	1.25	9	2.26	6.02
00IJ	300		19,667,001	18	6.00	3	1.00	5	1.67	8	2.67	5.33
01AB	257		17,972,692	16	6.23	4	1.56	1	0.39	5	1.95	3.89
01E	<u> 182</u>	_	16,853,350	<u>16</u>	8.79	_4	2.20	<u>1</u>	0.55	<u>3</u>	1.65	4.40
Totals/Weighted												
Average	<u>5,114</u>	\$_	279,836,102	<u>336</u>	<u>6.57</u>	<u>90</u>	<u>1.76</u>	<u>32</u>	0.63	<u>82</u>	<u>1.60</u>	3.99

Mortgage Bankers Association of America, Minnesota, at 3/31/07**

<u>2.99</u>%

Mortgage Bankers Association of America, National, at 3/31/07

1.54%

³⁰⁻⁵⁹ days not included in total.

Mortgage Bankers Association of America average of 60+ days weighted to reflect the insurance types in the MHFA portfolio of first mortgage loans only.

All Loans are serviced by U.S. Bank

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of June 30, 2007

Pending Claim (*) PMI

				Net	Average
<u>Series</u>	No of Prop.	Loan Balance	Average Balance	Amount Due	Net Due
97DEF	1	\$ 39,113	\$ 39,113	\$ (7,730)	\$ (7,730)
97GH/00F	3	143,774	47,925	(7,788)	(2,596)
98CDE	1	61,157	61,157	64,333	64,333
99BCD	1	63,720	63,720	1,048	1,048
00ABC	4	199,670	49,918	199,234	49,809
00GH	2	165,994	82,997	121,327	60,664
00IJ	1	59,109	59,109	63,772	63,772
01AB	1	33,043	33,043	35,540	35,540
01E	_3	<u>232,152</u>	232,152	96,337	96,337
	<u>17</u>	\$ <u>997,732</u>	\$ <u>58,690</u>	\$ <u>566,073</u>	\$ <u>33,298</u>

MHFA has not received all proceeds/cost of sale.

Minnesota Housing Finance Agency Single Family Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of June 30, 2007

FHA Mortgage Insurance/VA Guaranty Pending Claims *

<u>Series</u>	No. of Prop.		Loan Balance	- 3-3-	Ave	rage Balance		Net Amount Du	e A	verag	e Net Due
96JK	1	\$	77,618		\$	77,618	9	4,157	' \$		4,157
97GH/00F	1		64,515			64,515		4,371			4,371
97IJKL	1		53,021			53,021		57,143	}		57,143
98FGH-2	1		54,409			54,409		56,962)		56,962
99HI	2		72,011			36,006		39,471			19,736
99JK	3		177,602			59,201		157,922	<u>)</u>		52,641
00ABC	1		36,814			36,814		(295	5)		(295)
00GH	1		123,513			123,513		7,870)		7,870
00IJ	4		343,371			85,843		265,592) =		66,398
01AB	2		145,086			72,543		155,692) =		77,846
01E	<u>_1</u>	_	72,167			72,167		75,399	<u>) </u>		75,399
	<u>18</u>	\$	1,220,127		\$	67,785		\$ <u>824,284</u>	<u> </u>	\$	45,794

^{*} MHFA has not received all proceeds/cost of sale - property has been sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Uninsured Activity Information as of June 30, 2007

REO Uninsured *

	No. of	Loan	Average	Net amount	Average Net
<u>Series</u>	Prop.	<u>Balance</u>	<u>Balance</u>	<u>Outstanding</u>	Outstanding
00IJ	<u>1</u>	\$ <u>62,366</u>	\$ <u>62,366</u>	\$ <u>(4,220)</u>	\$ <u>(4,220)</u>
	<u>1</u>	\$ <u>62,366</u>	\$ <u>62,366</u>	\$ <u>(4,220)</u>	\$ <u>(4,220)</u>

^{*} MHFA holds title – property is not sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of June 30, 2007

Completed Claims * No. of Prop. Average Gain (Loss) Series Loan Balance Average Balance Gain (Loss) ** Retired 1.088 \$ 50.451.384 46.371 (1.387.172)(1,275)94DE 49 1.534.065 31.307 (66,739)(1,362)95GHI/93DF 53 2,588,779 48.845 (45,279)(854)95M 13 365.214 28.093 (143)(1,860)96ABC 30 1.540.717 51.357 (18.574)(619)27 96DEF 1,341,740 49,694 (1,501)(56)96GHI/94T 56 2,562,828 45,765 (95,257)(1,701)96JK 1 58,722 58.722 1,357 1,357 97ABC 19 811,809 42,727 (47,371)(2,493)25 97DEF 45,821 1,145,524 (43,683)(1,747)97GH/00F 30 1.869.636 62.321 (39,802)(1,327)97IJKL 25 1.163.604 46.544 (48,081)(1,923)98AB 8 54,907 439,253 (14,954)(1.869)25 98CDE 1,388,210 55,528 (62, 245)(2,490)51,835 98FGH-1 13 673.852 (13,583)(1,045)98FGH-2 10 719,068 71,907 (36,505)(3,651)23 99BCD 1,110,059 47,986 (44,315)(2.017)22 99HI 1,172,817 53.310 (11,235)(511)22 99JK 1.652.564 75.117 (27,382)(1,245)00ABC 30 1,689,182 56,306 (154,521)(5,151)00GH 20 1,509,804 75,490 (24,201)(1,210)00IJ 24 62.403 1.497.660 (40.138)(1.672)21 01AB 1,554,524 74,025 (39,616)(1,886)01E 2 197,743 98,872 (1,460)(730)1,636 79,038,758 48,312 (2,264,117)(1,384)

^{*} Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to Minnesota Housing plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. Minnesota Housing stops accruing interest on loans as of the date title to the underlying property is transferred to Minnesota Housing, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

^{**} MHFA has received all proceeds - loans written off

Minnesota Housing Finance Agency Single Family Bond Resolution Prepayment Report Information as of June 30, 2007

	Weighted Average			P	repayments				Bond Calls/Recycled Prepayments through	
	Based on	Total	Loan Purchases		or 12 Months	Curtailments	Prepayments	Curtailments and	07/31/2007	Remaining
	Total Loan	# of		# of		Prior 12 Months	Total #	Prepayments	From Prepayments	Curtailments and
Series Dating d	Purchases	<u>Loans</u>	Amount	<u>Loans</u> 57	Amount	Amount	To Date	Total To Date	& Curtailments**	Prepayments*
Retired	8.010%	21,122	\$1,211,930,815		\$1,490,561	\$190,970	19,669	\$989,890,056	\$989,890,056	\$ 0
94DE	6.038	3,898	114,477,781	146	679,806	71,946	3,503	71,707,712	47,490,000	24,217,712
95GHI/93DF	6.500	1,136	65,275,665	27	1,060,329	53,053	889	48,302,176	47,990,000	312,176
95M	5.800	622	33,306,227	17	491,578	144,387	414	19,721,988	19,555,000	166,988
96ABC	6.950	863	51,785,095	10	363,259	40,793	718	41,013,757	40,960,000	53,757
96DEF	6.900	855	50,479,217	16	610,551	33,151	722	40,453,747	40,210,000	243,747
96GHI/94T	7.042	1,427	82,772,792	23	992,292	72,373	1,206	67,463,475	67,140,000	323,475
96JK	5.550	142	10,515,421	7	372,506	88,534	99	6,975,124	6,915,000	60,124
97ABC	6.750	838	53,660,559	16	653,722	21,244	693	42,477,477	42,335,000	142,477
97DEF	6.850	685	41,405,629	11	552,595	36,993	533	31,167,641	30,985,000	182,641
97IJKL	6.550	843	49,536,634	24	1,003,364	34,353	631	36,150,906	35,800,000	350,906
98AB	6.050	352	22,187,370	8	445,002	18,959	271	16,248,215	16,095,000	153,215
98CDE	6.041	947	60,687,380	27	1,424,915	115,117	651	40,684,444	39,965,000	719,444
98FGH-1	6.253	460	33,213,207	17	1,120,338	80,419	307	21,811,837	21,415,000	396,837
98FGH-2	6.118	411	34,394,492	13	663,130	105,172	210	17,561,966	17,410,000	151,966
99BCD	5.862	932	64,681,425	49	2,884,532	90,680	610	41,559,941	40,875,000	684,941
99HI	6.453	710	51,639,997	22	1,337,277	121,918	499	36,154,146	35,615,000	539,146
99JK	5.951	617	50,237,405	39	3,020,507	75,999	265	22,188,402	21,120,000	1,068,402
00ABC	6.602	830	62,482,493	51	3,537,840	42,773	530	40.842.894	39,910,000	932,894
00F/97GH	6.834	969	72,564,580	41	2,566,888	45,560	674	50,115,303	49,685,000	430,303
00GH	5.927	795	73,480,942	51	4,278,843	100,240	373	35,240,268	33,910,000	1,330,268
00IJ	6.185	668	51.572.864	34	1,963,214	164,448	338	27.002.237	26.005.000	997,237
01AB	6.050	594	49,519,099	31	2,292,771	65,426	313	27,079,724	26,735,000	344,724
01AB	5.297	240	23,315,824	<u>18</u>	1,609,754	25,824	52	4,770,686	3,660,000	1,110,686
Totals	<u>3.297 </u>	40,956	\$2,415,122,913	<u>755</u>	\$35.415.574	\$1,840,332	<u>32</u> 34,170	\$1,776,584,122	\$1,741,670,056	\$34.914.066
iotais	<u>1.103</u> %	40,930	φ <u>∠,413,122,913</u>	100	φ <u>υυ,410,574</u>	φ <u>1,04U,33Z</u>	34,170	φ <u>1,770,304,122</u>	φ <u>1,741,070,030</u>	φ 54,814,000

^{*} The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee under the Bond Resolution as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to the current quarter but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

^{**} Retired issues include transfers, sale of loans, and other uses of funds under "Bond Calls."

											Call/
<u>Series</u>	Original Prince		Scheduled P		Calls/Pu	<u>rchases</u>	Outstand		Date Call/Purchase		nase Amount
1992 D-2	\$ 26	6,740	\$	(6,585)	\$	(19,915)	\$	240	01/01/1994	\$	3,370
									10/01/1995		245
									02/01/1996		235
									08/01/1996		405
									01/01/1997		480
									06/16/1997		220
									08/12/1997		280
									12/01/1997		400
											400 10
									09/15/1998		
									10/05/1998		440
									01/11/1999		415
									07/01/1999		480
									11/15/1999		390
									06/01/2000		350
									01/15/2001		475
									06/01/2001		335
									01/01/2002		585
									05/31/2002		510
									08/30/2002		460
									01/06/2003		960
									07/01/2003		1,095
									11/24/2003		890
											890
									01/15/2004		70
									08/20/2004		5 5 5 5
									04/01/2005		5
									07/01/2005		5
									01/13/2006		
									07/01/2006		2,375
									07/01/2007		4,420
1993 D	83	3,375		0		(82,055)		1,320	09/23/1994		13,900
		-,		_		(- //		,	12/09/1994		11,580
									08/11/1995		40,210
									01/01/1997		65
									06/01/1997		125
									10/05/1998		930
									07/01/1999		1,460
											700
									11/15/1999		790
									06/01/2000		650
									01/15/2001		560
									01/01/2002		1,850
									05/31/2002		710
									08/30/2002		365
										Continued of	n next page.
TO 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 0 0										

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1993 D	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007 07/01/2007	Call/ Purchase Amount \$ 1,130
1993 F	104,415	(35,185)	(68,610)	620	07/15/1994 09/23/1994 12/09/1994 01/01/1996 01/01/1997 09/15/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 01/15/2004 11/24/2003 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007 07/01/2007	19,655 6,390 18,770 16,065 35 5 490 770 380 315 270 860 330 170 525 220 1,050 315 500 535 215 355 70 125

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Call/ Purchase Amount
1994 E	\$ 31,820	\$ (5,140)	\$ (13,910)	\$ 12,770	02/01/1996 12/01/1997 09/15/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 01/06/2003 08/20/2004 04/01/2005 07/01/2005 01/13/2006 07/01/2006 04/06/2007 07/01/2007	\$ 5 190 10 1,585 3,305 875 10 5,305 2,425 5 5 5 5 5 5 5
1994 T	16,420	(3,230)	(12,085)	1,105	09/15/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	5 255 765 705 615 895 1,840 750 430 1,405 905 1,280 75 955 35 360 15 155 120 200 140 110 5 65

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
Series 1005 O	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1995 G	\$ 8,310	\$ (2,310)	\$ (5,740)	\$ 260	01/01/1997	\$ 30
					02/01/1998	5
					09/15/1998	5
					10/05/1998	430
					07/01/1999	690
					11/15/1999 06/01/2000	335 275
					01/15/2001	275
					01/01/2002	720
					05/31/2002	280
					08/30/2002	130
					01/06/2003	395
					07/01/2003	450
					11/24/2003	570
					07/01/2004	690
					07/01/2005	130
					09/15/2005	195
					01/13/2006	5
					07/01/2006	35
					01/01/2007	55
					07/01/2007	80
1995 H	19,240	0	(17,795)	1,445	01/01/1997	70
100011	10,210	ŭ	(11,1:00)	1,110	02/01/1998	10
					10/05/1998	1,025
					07/01/1999	1,595
					11/15/1999	865
					06/01/2000	710
					01/15/2001	615
					01/01/2002	2,025
					05/31/2001	780
					08/30/2002	395
					01/06/2003	1,235
					07/01/2003	270
					11/24/2003	390
					01/15/2004	3,140
					07/01/2004	420
					08/20/2004	1,995
					07/01/2005	505
					09/15/2005	840
					07/01/2006	165
					01/01/2007	285
					07/01/2007	460

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u> 1995 I	Original Principal \$ 7,450	Scheduled Payments \$ 0	\$\frac{Calls/Purchases}{(6,890)}	Outstanding \$ 560	Date Call/Purchase 01/01/1997 02/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	Purchase Amount \$ 30 5 395 620 335 275 235 785 300 155 480 105 150 1,215 160 770 195 325 65 110 180
1995 M	58,235	(7,500)	(46,500)	4,235	07/26/1996 12/02/1996 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	12,345 13,865 280 1,385 425 15 4,395 970 505 1,665 1,485 1,420 120 2,780 95 1,225 45 450 1,095 10 825 530 20 550

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Call/ Purchase Amount
1996 A	\$ 34,480	\$ 0	\$ (31,045)	\$ 3,435	12/01/1997	\$ 300
	•	·	, , ,	,	05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004 07/01/2004	2,705 605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
					07/01/2006	265
					01/01/2007	190
					04/06/2007	65
					07/01/2007	130
1996 B	7,990	0	(6,240)	1,750	05/01/1998	295
			,		04/01/1999	15
					08/30/2002	580
					01/06/2003	985
					07/01/2003	305
					11/24/2003	475
					01/15/2004	1,385
					07/01/2004	310
					08/20/2004	545
					01/01/2005	135
					04/01/2005	245
					07/01/2005	270
					09/15/2005	120
					01/13/2006	240
					07/01/2006	140
					01/01/2007	95 35
					04/06/2007 07/01/2007	35 65
					07/01/2007	Continued on next page
This ashadula inclu	daa band radamatian natioo	a if any which have been ice	und by the Trustee subseque	ant to the coursent greater but h	ofers the data of this disale	

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

									Call/	
Series 1000 C	Original Principal		Scheduled Payments	ф	Calls/Purchases	Φ.	Outstanding	Date Call/Purchase	Purchase Amou	<u>ınt</u>
1996 C	\$ 12,34	45 \$	(4,015)	\$	(6,990)	\$	1,340	05/01/1998	\$ 430	
								09/15/1998	10	
								04/01/1999	35	
								07/01/1999	5	
								01/15/2001	10	
								01/01/2002	10	
								05/31/2002	10	
								08/30/2002	715	
								01/06/2003	1,175	
								07/01/2003	350	
								11/24/2003	525	
								01/15/2004	1,565	
								07/01/2004	325	
								08/20/2004	575	
								01/01/2005	135	
								04/01/2005	245	
								07/01/2005	255	
								09/15/2005	105	
								01/13/2006	230	
								07/01/2006	125	
								01/01/2007	75 20	
								04/06/2007	30	
								07/01/2007	50	
1996 D	23,58	80	(4,470)		(17,560)		1,550	05/01/1998	2,650	
			(1,110)		(11,000)		1,000	09/15/1998	50	
								10/05/1998	400	
								01/11/1999	5	
								07/01/1999	575	
								11/15/1999	920	
								06/01/2000	445	
								01/15/2001	1,040	
								01/01/2002	2,020	
								05/31/2002	1,020	
								08/30/2002	530	
								01/06/2003	1,410	
								07/01/2003	770	
								11/24/2003	1,405	
								01/15/2004	1,210	
								07/01/2004	710	
								08/20/2004	385	
								01/01/2005	415	
									Continued on next	page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1996 D	Original Principal \$	Scheduled Payments	<u>Calls/Purchases</u> \$	Outstanding	Date Call/Purchase 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 220 315 170 275 345 210 5 60
1996 E	14,495	0	(12,840)	1,655	05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	1,660 270 355 610 295 690 1,400 705 390 1,055 595 1,115 940 590 315 360 185 280 160 250 335 210 15 60
1996 F	18,275	0	(16,185)	2,090	05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002	2,075 340 445 760 365 870 1,765 890 495

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1996 F	Original Principal \$	Scheduled Payments \$	\$ <u>Calls/Purchases</u>	\$ Outstanding	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Call/ Purchase Amount \$ 1,335 755 1,410 1,195 745 400 455 235 350 200 320 420 270 15 75
1996 G	41,810	0	(37,495)	4,315	05/01/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	2,460 650 1,955 1,810 1,485 2,325 5,005 2,020 1,225 4,120 690 1,125 5,645 735 2,300 290 895 505 405 695 475 130 290 260

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Series 1996 H	Original Principal \$ 13,865	Scheduled Payments \$ 0	Calls/Purchases \$ (12,435)	\$ 1,430	Date Call/Purchase 05/01/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Call/ Purchase Amount \$ 815 215 650 605 495 770 1,660 670 405 1,365 230 375 1,865 245 760 95 295 170 135 230 155 45 95
1996 I	14,325	(1,895)	(11,395)	1,035	05/01/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 07/01/2007	845 220 675 605 495 765 1,600 650 375 1,240 805 1,175 885 335 140 110 185 125

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

<u>Series</u> 1996 J	Original Principal \$ 17,350	\$ Ccheduled Payments \$ 0	\$\frac{Calls/Purchases}{(17,240)}	\$ Outstanding 110	Date Call/Purchase 10/01/1997 12/10/1997 11/15/1999 01/15/2001 01/01/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 12,100 4,335 65 45 335 5 30 50 25 60 40 35 20 15 20 20 40
1996 K	20,610	(1,440)	(17,915)	1,255	08/01/1997 12/10/1997 11/15/1999 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 Continued or	7,805 3,525 245 185 1,235 5 90 490 705 340 40 830 25 510 20 440 260 205 245 275 440

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u> 1997 A	\$\frac{\text{Original Principal}}{22,630}	Scheduled Payments \$ (4,905)	\$ Calls/Purchases (15,180)	\$ Outstanding 2,545	Date Call/Purchase 05/01/1998 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Purchase Amount \$ 1,815 10 10 15 1,065 2,605 835 1,660 2,425 970 935 530 495 400 310 225 330 180 175 190
1997 B	9,180	0	(7,465)	1,715	05/01/1998 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	735 485 1,215 400 825 1,180 505 480 290 265 225 180 135 200 115 105

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Series 1997 C	Original Principal \$ 27,740	Scheduled Payments \$ 0	Calls/Purchases \$ (25,775)	S 1,965	Date Call/Purchase 05/01/1998 09/15/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Call/ Purchase Amount \$ 2,210
1997 D	15,885	0	(12,290)	3,595	05/01/1998 07/06/1999 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	2,570 305 525 640 835 945 2,870 535 865 260 405 320 195 280 310 95 145 190 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

<u>Series</u> 1997 E	Original I	Principal 23,495	Scheduled Payments \$ 0	\$ Calls/Purchases (20,430)	\$ Outstanding 3,065	Date Call/Purchase 05/01/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005	Call/ Purchase Amount \$ 3,770 975 1,225 1,105 950 2,775 1,505 525 545 710 810 2,455 460 735 220 345 280 165
						09/15/2005 01/13/2006 07/01/2006	235 270
						01/01/2007 04/06/2007 07/01/2007	80 125 165
1997 F		11,620	(3,115)	(8,440)	65	05/01/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	1,875 385 350 315 275 1,350 405 210 1,935 460 420 240 100 40 15 30 25 10

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

Series 1997 G	Original Principal \$ 40,260	\$ Scheduled Payments (2,800)	\$\frac{Calls/Purchases}{(37,035)} \\$	Outstanding 425	Date Call/Purchase 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 07/01/2007	Call/ Purchase Amount \$ 520 1,660 640 4,565 4,735 8,925 455 7,620 245 4,070 125 2,035 1,255 45 40 55 45
1997 I	9,730	0	(7,015)	2,715	07/06/1999 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	195 660 360 740 1,550 565 770 280 365 325 245 270 260 125 160
1997 K	22,700	O	(16,370)	6,330		460 10 1,535 845 1,725 3,610 1,320 1,795 ntinued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1997 K	<u>Original Principal</u> \$	Scheduled Payments \$	Calls/Purchases \$	Outstanding \$	Date Call/Purchase 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 655 850 750 580 630 600 290 375 340
1997 L	9,550	(3,910)	(5,565)	75	07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	190 135 120 350 850 305 500 1,425 325 580 405 165 70 40 45 35 25
1998 A	5,710	0	(4,385)	1,325	07/06/1999 02/15/2000 06/01/2000 01/15/2000 01/15/2000 01/01/2002 05/31/2002 01/06/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005	30 15 70 205 255 100 235 470 200 410 670 330 360 210 165 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 A	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$ \$	<u>Outstanding</u>	Date Call/Purchase 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 07/01/2007	Call/ Purchase Amount \$ 160 95 135 95 80 95
1998 B	17,030	(1,895)	(12,500)	2,635	07/06/1999 02/15/2000 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 07/01/2007	100 40 75 1,285 1,705 630 585 1,165 475 980 1,620 760 840 470 385 360 195 285 195 165 185
1998 C	21,775	(4,900)	(12,505)	4,370	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005	445 755 25 345 225 790 395 1,145 2,245 945 1,100 770 895 530 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 C	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 385 530 360 160 180 280
1998 E	30,500	0	(20,895)	9,605	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	605 1,060 35 470 345 1,200 635 1,865 3,570 1,605 1,835 1,370 1,565 970 745 1,020 710 330 370 590
1998 F-1	10,650	(2,080)	(6,775)	1,795	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005	65 525 75 255 240 695 250 720 920 645 610 255 245 175 210 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 F-1	Original Principal \$	Scheduled Payments \$	Calls/Purchases \$	Outstanding \$	Date Call/Purchase 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 225 280 115 110 160
1998 G-1	6,150	0	(4,555)	1,595	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	40 295 45 145 150 435 160 470 595 440 415 180 170 130 165 170 220 100 90 140
1998 H-1	14,885	0	(11,020)	3,865	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	100 720 105 345 360 1,040 385 1,145 1,445 1,065 1,005 440 415 315 400 415 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 H-1	\$ Original Principal	Scheduled Payments \$	<u>Calls/Purchases</u> \$	\$ Outstanding	Date Call/Purchase 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	<u>Pt</u> \$	Call/ urchase Amount 415 530 235 220 335
1998 F-2	11,385	(2,670)	(5,360)	3,355	01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007		10 145 140 470 175 400 570 405 390 360 340 515 280 375 440 105 105 135
1998 G-2	6,605	0	(3,710)	2,895	05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Cont	80 90 290 115 260 355 275 260 250 240 370 210 285 345 90 85 110 tinued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 H-2	Original Principal \$ 15,965	Scheduled Payments \$ 0	Calls/Purchases \$ (8,950)	Outstanding \$ 7,015	Date Call/Purchase 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	Call/ Purchase Amount \$ 200 205 695 275 635 855 665 630 610 575 900 510 685 830 215 200 265
1999 B	18,865	0	(11,215)	7,650	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	250 345 45 185 180 680 575 1,360 1,560 1,055 855 935 675 580 305 415 415 415 265 535
1999 C	21,960	(3,830)	(17,005)	1,125	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002	455 1,975 50 885 990 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

<u>Series</u> 1999 C	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u>	Outstanding \$	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/01/2006 01/13/2006 07/01/2006 01/01/2007 07/01/2007	Call/ Purchase Amount \$ 3,505
1999 D	23,975	0	(14,640)	9,335	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	310 440 60 195 225 865 735 1,730 1,985 1,350 1,085 1,190 860 740 500 375 510 505 325 655

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

SeriesOriginal PrincipalScheduled PaymentsCalls/PurchasesOutstandingDate Call/Purch1999 H\$ 16,350\$ 0\$ (11,575)\$ 4,77501/15/200°	1 \$ 50
01/01/2002	2 350
05/31/2002	
08/30/2002	
01/06/2003	
07/01/2003	
11/24/2003	
01/15/2004	
07/01/2004	4 1,260
08/20/2004	4 735
01/01/2009	5 910
04/01/2009	5 530
07/01/2009	5 595
09/15/2008	5 410
01/13/2006	6 700
07/01/2006	625
01/01/2007	7 350
04/06/2007	
07/01/2007	7 200
1999 I 34,700 (2,510) (25,225) 6,965 01/15/200 ⁻¹	1 170
01/01/2002	2,025
05/31/2002	
08/30/2002	2 1,140
01/06/2003	3,645
07/01/2003	3 1,590
11/24/2003	
01/15/2004	
07/01/2004	
08/20/2004	
01/01/2009	
04/01/2009	
07/01/2009	
09/15/2009	
01/13/2006	
07/01/2006	
01/01/2007	
04/06/2007	
07/01/2007	7 300

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

Series 1999 J	\$\frac{\text{Original Principal}}{4,745}	Scheduled Payments \$ 0	\$\frac{Calls/Purchases}{(2,160)}	Outstanding \$ 2,585	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2006 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 50 5 25 290 30 295 45 400 155 165 220 165 15 160 140
1999 K	44,515	(2,200)	(19,670)	22,645	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	515 45 250 2,705 295 2,705 400 3,655 1,420 1,465 1,985 1,470 155 1,405 1,200
2000 A	18,650	0	(11,365)	7,285		360 855 175 550 30 460 1,285 2,535 835 1,030 600 continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

									Call/
<u>Series</u>	Original Principal	Scheduled Payments		Calls/Purchases		Outstanding	Date Call/Purchase		Purchase Amount
2000 A	\$	\$	\$		\$		04/01/2005	\$	720
200071	Ψ	Ψ	Ψ		Ψ			Ψ	340
							07/01/2005		
							01/13/2006		325
							07/01/2006		450
							01/01/2007		185
							04/06/2007		175
							07/01/2007		455
2000 B	16,580	(1,480)		(13,145)		1,955	05/31/2002		1,180
2000 2	. 0,000	(1,100)		(10,110)		1,000	05/31/2002		760
							08/30/2002		585
							01/06/2003		1,800
							01/06/2003		25
							07/01/2003		330
							11/24/2003		850
							01/15/2004		1,725
							07/01/2004		545
							08/20/2004		685
							01/01/2005		505
							07/01/2005		755
							01/01/2006		1,025
							07/01/2006		935
									933
							01/01/2007		735
							07/01/2007		705
2000 C	30,320	0		(19,760)		10,560	05/31/2002		580
2000 0	30,320	O .		(13,700)		10,500			
							05/31/2002		1,385
							08/30/2002		285
							01/06/2003		900
							01/06/2003		45
							07/01/2003		750
							11/24/2003		2,085
							01/15/2004		4,130
							07/01/2004		1,355
							08/20/2004		1,680
							01/01/2005		975
							04/01/2005		1,165
							07/01/2005		540
							09/15/2005		1,315
							01/13/2006		530
							07/01/2006		725
							01/01/2007		300
							04/06/2007		285
									200
							07/01/2007	_	730
This calculation is a little	hand valamentian validade	if any subjets have been jes		hth a Turataa arriba		de a compant acceptant best be	fore the data of this disale.		tinued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 2000 F	Original Principal \$ 20,000	Scheduled Payments \$ 0	Calls/Purchases \$ (6,325)	\$ Outstanding 13,675	Date Call/Purchase 01/01/2002 08/30/2002 01/13/2006 07/01/2006 01/01/2007 07/01/2007	Call/ Purchase Amount \$ 260 330 1,295 1,260 1,700 1,480
2000 G	39,990	0	(20,705)	19,285	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	760 360 2,010 215 4,255 215 3,365 135 2,135 1,240 1,835 1,090 1,040 30 2,020
2000 H	32,475	(7,330)	(14,465)	10,680	01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	595 295 1,540 230 3,135 190 2,385 120 1,475 805 1,210 695 605 40 1,145 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Series 2000 I	Original Principal \$ 20,185	Scheduled Payments \$ (3,010)	\$\frac{Calls/Purchases}{(9,470)}	S 7,705	Date Call/Purchase 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 25 35 280 100 630 1,160 985 1,550 645 995 660 525 490 710 235 360 85
2000 J	29,720	0	(17,425)	12,295	05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/01/2006 01/13/2006 01/01/2007 07/01/2007	135 110 895 260 660 505 2,190 1,465 2,265 1,010 1,565 1,550 850 510 805 1,080 985 585
2001 A	14,570	0	(7,685)	6,885		200 15 90 825 735 845 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1

<u>Series</u> 2001 A	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007 07/01/2007	Call/ Purchase Amount \$ 660 805 625 270 345 445 885 300 235 405
2001 B	34,855	(2,965)	(20,035)	11,855	01/06/2003 01/06/2003 07/01/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 08/20/2004 01/01/2005 01/01/2005 04/01/2005 07/01/2005 07/01/2005 07/01/2006 01/13/2006 01/13/2006 07/01/2006 01/01/2007 01/01/2007 01/01/2007 07/01/2007	1,310 30 70 175 1,620 620 1,990 1,855 1,455 960 775 1,365 595 745 1,660 715 875 895 690 275 660 65 635
2001 E (1)	59,405	(37,000)	(3,790)	18,615	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 04/06/2007 07/01/2007	280 325 115 485 415 730 745 695
ngle Family Total	\$1,390,435	\$ (158,370)	\$ (952,720)	\$ 279,345		\$ 952,720

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1982 A	This issue is fu	ully retired.						
1982 B	This issue is fu	ully retired.						
1982 C	This issue is fu	ully retired.						
1986 A	This issue is fu	ully retired.						
1986 B	This issue is fu	ully retired.						
1986 C	This issue is fu	ully retired.						
1987 A	This issue is fu	ully retired.						
1987 BC	This issue is fu	ully retired.						
1987 D	This issue is fu	ully retired.						
1988 AB	This issue is fu	ully retired.						
1988 C	This issue is fu	ully retired.						
1988 DE	This issue is fu	ully retired.						
1989 A	This issue is fu	ully retired.						
1989 B	This issue is fu	ully retired.						
1989 CD	This issue is fu	ully retired.						
1990 ABC	This issue is fu	ully retired.						
1990 DE	This issue is fu	ully retired.						
1991ABC(Non-remarkete	d) This issue is fu	ully retired.						
1991ABC(Re-marketed)	This issue is fu	ully retired.						
1992 A	This issue is fu	ully retired.						
1992 BCD-1	This issue is fu	ully retired.						
1992 B-2	This issue is fu	ully retired.						
1992 C-2	This issue is fu	ully retired.					Continued	on next nage

	Bond Call/							
	Purchase	Unexpended	Excess				Total	
<u>Series</u>	<u>Date</u>	Proceeds	Revenues	Prepayments	Reserve Excess	<u>Other</u>	Called	Bonds Called/Purchased
1992 D-2	01/01/1994	\$ 3,300,000	\$ 0	\$ 0	\$ 70,000	\$ 0	\$ 3,370,000	1994-2006, 2011 & 2017
	10/01/1995	0	0	240,000	5,000	0	245,000	1996-2006, 2011 & 2017
	02/01/1996	0	0	230,000	5,000	0	235,000	1997-2006, 2011 & 2017
	08/01/1996	0	0	400,000	5,000	0	405,000	1997-2006, 2011 & 2017
	01/01/1997	0	0	475,000	5,000	0	480,000	1997-2006, 2011 & 2017
	06/16/1997	0	0	220,000	0	0	220,000	1998-2005, 2011 & 2017
	08/12/1997	0	0	270,000	10,000	0	280,000	1998-2006, 2011 & 2017
	12/01/1997	0	0	390,000	10,000	0	400,000	1998-2006, 2011 & 2017
	09/15/1998	0	0	0	10,000	0	10,000	2017
	10/05/1998	0	0	440,000	0	0	440,000	1999-2006, 2011 & 2017
	01/11/1999	0	0	415,000	0	0	415,000	1999-2006, 2011 & 2017
	07/01/1999	0	0	480,000	0	0	480,000	2000-2006, 2011 & 2017
	11/15/1999	0	0	390,000	0	0	390,000	2000-2006, 2011 & 2017
	06/01/2000	0	0	350,000	0	0	350,000	2001-2006, 2011 & 2017
	01/15/2001	0	0	475,000	0	0	475,000	2002-2006, 2011 & 2017
	06/01/2001	0	0	335,000	0	0	335,000	2002-2006, 2011 & 2017
	01/01/2002	0	0	585,000	0	0	585,000	2002-2006, 2011 & 2017
	05/31/2002	0	0	510,000	0	0	510,000	2003-2006, 2011 & 2017
	08/30/2002	0	0	460,000	0	0	460,000	2003-2006, 2011 & 2017
	01/06/2003	0	0	925,000	35,000	0	960,000	2003-2006, 2011 & 2017
	07/01/2003	0	0	1,095,000	0	0	1,095,000	2004-2006, 2011 & 2017
	11/24/2003	0	0	890,000	0	0	890,000	2004-2006, 2011 & 2017
	01/15/2004	0	0	0	70,000	0	70,000	2011 & 2017
	08/20/2004	0	0	0	5,000	0	5,000	2017
	04/01/2005	0	0	0	5,000	0	5,000	2017
	07/01/2005	0	0	0	5,000	0	5,000	2017
	01/13/2006	0	0	0	5,000	0	5,000	2017
	07/01/2006	0	0	0	75,000	2,300,000	2,375,000	2017
Total 1992 D-2		\$ <u>3,300,000</u>	\$ <u> </u>	\$ <u>9,575,000</u>	\$ <u>320,000</u>	\$ <u>2,300,000</u>	\$ <u>15,495,000</u>	

1992 E	This issue is fully retired.
1992 F	This issue is fully retired.
1992 G	This issue is fully retired.
1992 H	This issue is fully retired.
1992 I	This issue is fully retired.
1993 B	This issue is fully retired.
1993 C	This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess Revenues	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1993 D	09/23/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 13,900,000	\$ 13,900,000	1995
	12/09/1994*	0	0	0	0	11,580,000	11,580,000	1995
	08/11/1995*	0	0	0	0	40,210,000	40,210,000	1995
	01/01/1997	0	0	65,000	0	0	65,000	2027
	06/01/1997	125,000	0	0	0	0	125,000	2027
	10/05/1998	0	0	930,000	0	0	930,000	2027
	07/01/1999	0	0	1,460,000	0	0	1,460,000	2027
	11/15/1999	0	0	790,000	0	0	790,000	2027
	06/01/2000	0	0	630,000	20,000	0	650,000	2027
	01/15/2001	0	0	545,000	15,000	0	560,000	2027
	01/01/2002	0	0	1,795,000	55,000	0	1,850,000	2027
	05/31/2002	0	0	690,000	20,000	0	710,000	2027
	08/30/2002	0	0	355,000	10,000	0	365,000	2027
	01/06/2003	0	0	1,095,000	35,000	0	1,130,000	2027
	07/01/2003	0	0	480,000	0	0	480,000	2027
	11/24/2003	0	0	680,000	0	0	680,000	2027
	01/15/2004	0	0	2,145,000	105,000	0	2,250,000	2027
	07/01/2004	0	0	1,075,000	0	0	1,075,000	2027
	08/20/2004	0	0	1,090,000	65,000	0	1,155,000	2027
	07/01/2005	0	0	455,000	15,000	0	470,000	2027
	09/15/2005	0	0	750,000	25,000	0	775,000	2027
	07/01/2006	0	0	155,000	5,000	0	160,000	2027
	01/01/2007	0	0	255,000	10,000	0	265,000	2027
Total 1993 D		\$ 125,000	\$ <u> </u>	\$ 15,440,000	\$ 380,000	\$ 65,690,000	\$ <u>81,635,000</u>	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1993 E This issue is fully retired.

\$

Prepayments

0

0

Reserve

Excess

0

0

Other

\$19,655,000

6,390,000

Total

Called

6,390,000

\$19,655,000

Bonds Called/Purchased

1995

1995

	03/23/1334	U	U	U	U	0,530,000	0,530,000	1995
	12/09/1994*	0	0	0	0	18,770,000	18,770,000	1995
	01/16/1996*	0	0	0	0	16,065,000	16,065,000	1996
	01/01/1997	0	0	35,000	0	0	35,000	2020
	09/15/1998	Ô	Ô	00,000	5,000	Ö	5,000	2020
	10/05/1998	0	0	450,000	40,000	0	490,000	2020
	07/01/1999	0	0	700,000	70,000	0	770,000	2000 & 2020
		0	0			0		
	11/15/1999	ū	ū	345,000	35,000	-	380,000	2000 & 2020
	06/01/2000	0	0	305,000	10,000	0	315,000	2020
	01/15/2001	0	0	260,000	10,000	0	270,000	2020
	01/01/2002	0	0	835,000	25,000	0	860,000	2020
	05/31/2002	0	0	320,000	10,000	0	330,000	2020
	08/30/2002	0	0	165,000	5,000	0	170,000	2020
	01/06/2003	0	0	510,000	15,000	0	525,000	2020
	07/01/2003	0	0	220,000	0	0	220,000	2020
	11/24/2003	0	0	315,000	0	0	315,000	2020
	01/15/2004	0	0	1,010,000	40,000	0	1,050,000	2020
	07/01/2004	0	0	500,000	0	0	500,000	2020
	08/20/2004	0	0	505,000	30,000	0	535,000	2020
	07/01/2005	0	Ō	210,000	5,000	0	215,000	2020
	09/15/2005	0	0	345,000	10,000	0	355,000	2020
	07/01/2006	0	0	65,000	5,000	0	70,000	2020
	01/01/2007	0	0	120,000	5,000	0	125,000	2020
Total 1993 F	01/01/2007 ©	0 \$	0	\$ 7,215,000	\$ 320,000	\$60,880,000	\$68,415,000	2020
	ۍ Dption bonds, redeemed	<u> </u>			φ <u>320,000</u>	φ <u>ου,οου,υου</u>	φ <u>00,413,000</u>	
Conventible-0	option bonds, redeemed	prior to Maridator	y render L	Jale				
4004 400								
1994 ABC	This issue is fully retir	ed.						
1994 D	This issue is fully retir	ed.						
1994 E	02/01/1996	0 \$	0	\$ 0	\$ 5,000	\$ 0	\$ 5,000	2025
	12/01/1997	0	0	190,000	0	0	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	0	0	0	10,000	0	10,000	2025
	07/01/1999	0	0	0	0	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	0	Ö	3,210,000	95,000	0	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	0	Ö	850,000	25,000	0	875,000	2001-2007, 2013 & 2025
	01/15/2001	0	0	0	10,000	Ö	10,000	2025
	01/01/2002	0	0	5,145,000	160,000	0	5,305,000	2002-2007, 2013 & 2025
		0	0			0		
	05/31/2002	0	•	2,350,000	75,000	•	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	0	0	5,000	0	0	5,000	2025
	08/20/2004	Ü	0	0	5,000	0	5,000	2025
	04/01/2005	U	0	0	5,000	0	5,000	2025
	07/01/2005	0	0	0	165,000	0	165,000	2007, 2013 & 2025
	01/13/2006	0	0	0	5,000	0	5,000	2025
	07/01/2006	0	0	0	5,000	0	5,000	2025
	04/06/2007	^	^	^	E 000	0	E 000	2025

\$11,750,000

5,000

570,000

\$ 1,585,000

5,000 \$ 13,905,000 2025

Continued on next page

Total 1994 E

04/06/2007

Bond Call/Purchase

<u>Date</u>

07/15/1994*

09/23/1994*

Series 1993 F

Unexpended

Proceeds

0 \$

0

Excess

Revenues

0

0

\$

<u>Series</u> 1994 FG	Bond Call/ Purchase <u>Date</u> This issue is fully	Unexpended Proceeds retired.	Excess <u>Revenues</u>	<u>P</u>	Prepayments	Reser	ve <u>Excess</u>	<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1994 HIJ	This issue is fully	retired.									
1994 KLM	This issue is fully	retired.									
1994 NOP	This issue is fully	retired.									
1994 QRS	This issue is fully	retired.									
1994 T	09/15/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2005 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007 04/06/2007	\$ 0 0 0 40,000 0 0 0 0 0 0 0 0 0 0 0 0 0	\$	0 \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 245,000 735,000 685,000 560,000 860,000 1,780,000 415,000 1,360,000 905,000 0 955,000 0 360,000 0 150,000 115,000 115,000 130,000 130,000	\$	5,000 10,000 30,000 20,000 15,000 35,000 60,000 15,000 45,000 0 75,000 0 35,000 5,000 5,000 10,000 0 5,000	\$		\$ 5,000 255,000 765,000 765,000 615,000 895,000 1,840,000 430,000 1,405,000 905,000 1,280,000 75,000 35,000 360,000 15,000 120,000 140,000 110,000 5,000	2017 2017 2000-2008 & 2017 2000-2008 & 2017 2001-2008 & 2017 2002-2008 & 2017 2002-2008 & 2017 2003-2008 & 2017 2003-2008 & 2017 2003-2008 & 2017 2004-2008 & 2017 2004-2008 & 2017 2004-2008 & 2017 2005-2008 & 2017 2005-2008 & 2017 2007 & 2017 2007 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2008 & 2009 2017
Total 1994 T	-	\$ 40,000	\$	0 \$	11,560,000	\$	420,000	\$	0	\$ 12,020,000	
1994 U	This issue is fully	retired.									
1994 V	This issue is fully	retired.									
1995 A	This issue is fully	retired.									
1995 B	This issue is fully	retired.									

<u>Series</u>	Bond Call/ Purchase <u>Date</u>		Inexpended <u>Proceeds</u>	<u>F</u>	Excess Revenues		<u>Prepayments</u>	R	eserve <u>Excess</u>	<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1995 C	This issue is ful	ly retir	ed.										
1995 D	This issue is ful	ly retir	ed.										
1995 EF	This issue is ful	ly retir	ed.										
1995 GHI	01/01/1997	\$	0	\$	0	\$	130,000	\$	0	\$ 0	\$	130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998		20,000		0		0		0	0		20,000	2012, 2017 & 2027
	09/15/1998		0		0		0		5,000	0		5,000	2012
	10/05/1998		0		0		1,800,000		50,000	0		1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999		0		0		2,810,000		95,000	0		2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999		0		0		1,490,000		45,000	0		1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000 0		0		0		1,220,000		40,000	0		1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001		0		0		1,050,000		35,000	0		1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002		0		0		3,420,000		110,000	0		3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002		0		0		1,310,000		50,000	0		1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002		0		0		660,000		20,000	0		680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003		0		0		2,045,000		65,000	0		2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003		0		0		825,000		0	0		825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003		0		0		1,090,000		20,000	0		1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004		0		0		4,205,000		150,000	0		4,355,000	2017-2018 & 2027
	07/01/2004		0		0		1,250,000		20,000	0		1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004		0		0		2,670,000		95,000	0		2,765,000	2017-2018 & 2027
	07/01/2005		0		0		805,000		25,000	0		830,000	2012, 2017-2018 & 2027
	09/15/2005		0		0		1,320,000		40,000	0		1,360,000	2012, 2017-2018 & 2027
	01/13/2006		0		0		0		5,000	0		5,000	2012
	07/01/2006		0		0		260,000		5,000	0		265,000	2012, 2017-2018 & 2027
	01/01/2007		0		0	_	435,000	_	15,000	 0	_	450,000	2012, 2017-2018 & 2027
Total 1995 GHI		\$	20,000	\$	0	\$_	28,795,000	\$_	890,000	\$ 0	\$_	29,705,000	

1995 J This issue is fully retired.

1995 K This issue is fully retired.

1995 L This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpe <u>Proce</u>		Exce <u>Reven</u>		<u>Prepayments</u>		Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1995 M	07/26/1996*	\$	0	\$	0	\$ 0	\$	370,000	\$ 11,975,000	\$ 12,345,000	1996
	12/02/1996*		0		0	0		400,000	13,465,000	13,865,000	1996
	07/01/1999		0		0	280,000		0	0	280,000	2000-2009 & 2017
	11/15/1999		0		0	1,345,000		40,000	0	1,385,000	2000-2009 & 2017
	06/01/2000		0		0	410,000		15,000	0	425,000	2001-2009 & 2017
	01/15/2001		0		0	0		15,000	0	15,000	2017
	01/01/2002		0		0	4,250,000		145,000	0	4,395,000	2002-2009 & 2017
	05/31/2002		0		0	925,000		45,000	0	970,000	2003-2009 & 2017
	08/30/2002		0		0	490,000		15,000	0	505,000	2003-2009 & 2017
	01/06/2003		0		0	1,600,000		65,000	0	1,665,000	2003-2009 & 2017
	07/01/2003		0		0	1,485,000		0	0	1,485,000	2004-2009 & 2017
	11/24/2003		0		0	1,420,000		0	0	1,420,000	2004-2009 & 2017
	01/15/2004		0		0	0		120,000	0	120,000	2005-2009, 2017
	07/01/2004		0		0	2,780,000		0	0	2,780,000	2005-2009 & 2017
	08/20/2004		0		0	0		95,000	0	95,000	2005-2009 & 2017
	01/01/2005		0		0	1,225,000		0	0	1,225,000	2005-2009 & 2017
	04/01/2005		0		0	0		45,000	0	45,000	2008-2009 & 2017
	07/01/2005		0		0	425,000		25,000	0	450,000	2006-2009 & 2017
	09/15/2005		0		0	1,065,000		30,000	0	1,095,000	2006-2009 & 2017
	01/13/2006		0		0	0		10,000	0	10,000	2017
	07/01/2006		0		0	795,000		30,000	0	825,000	2007-2009 & 2017
	01/01/2007		0		0	530,000		0	0	530,000	2007-2009 & 2017
	04/06/2007		0		0	0	_	20,000	0	 20,000	2017
Total 1995 M		\$	0	\$	0	\$ <u>19,025,000</u>	\$_	1,485,000	\$ <u>25,440,000</u>	\$ 45,950,000	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1995 N This issue is fully retired.

1995 O This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended Proceeds	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1996 ABC	12/01/1997	\$ 0	\$ 0	\$ 300,000	\$ 0	\$ 0	\$ 300,000	2022
	05/01/1998	1,920,000	0	0	60,000	0	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	0	0	1,155,000	45,000	0	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	0	0	5,000	0	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	0	0	3,015,000	5,000	0	3,020,000	2015 & 2022
	11/15/1999	0	0	2,370,000	70,000	0	2,440,000	2022 & 2028
	06/01/2000	0	0	1,450,000	45,000	0	1,495,000	2022 & 2028
	01/15/2001	0	0	0	10,000	0	10,000	2015
	01/01/2002	0	0	7,180,000	225,000	0	7,405,000	2015, 2022 & 2028
	05/31/2002	0	0	2,240,000	80,000	0	2,320,000	2015 & 2028
	08/30/2002	0	0	2,365,000	70,000	0	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	0	0	3,955,000	125,000	0	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	0	0	1,250,000	0	0	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	0	0	1,925,000	0	0	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	0	0	5,385,000	270,000	0	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	0	0	1,240,000	0	0	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	0	0	2,085,000	105,000	0	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	0	0	540,000	0	0	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	0	0	920,000	45,000	0	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	0	0	1,020,000	35,000	0	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	0	0	440,000	15,000	0	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	0	0	900,000	30,000	0	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	0	0	510,000	20,000	0	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	0	0	360,000	0	0	360,000	2015, 2018-2019 & 2028
	04/06/2007	0	0	115,000	15,000	0	130,000	2015 & 2018-2019
Total 1996 ABC		\$ <u>2,035,000</u>	\$0	\$ <u>40,720,000</u>	\$ 1,275,000	\$ <u> </u>	\$ 44,030,000	

<u>Series</u> 1996 DEF	Bond Call/ Purchase <u>Date</u> 05/01/1998	Unexpended Proceeds 6,200,000	Excess Revenues \$ 0	Prepayments 0	Reserve <u>Excess</u> \$ 185,000	ther 0	\$	Total <u>Called</u> 6,385,000	Bonds Called/Purchased 1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	0	0	40,000	10,000	0)	50,000	2007-2008 & 2016-2017
	10/05/1998	0	0	975,000	35,000	0)	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	0	0	0	5,000	0)	5,000	2017
	07/01/1999	0	0	1,375,000	0	0)	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	0	0	2,225,000	65,000	0)	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	0	0	1,070,000	35,000	0)	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	0	0	2,515,000	85,000	0)	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	0	0	5,025,000	160,000	0)	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	0	0	2,530,000	85,000	0)	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	0	0	1,375,000	40,000	0)	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	0	0	3,680,000	120,000	0)	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	0	0	2,120,000	0	0)	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	0	0	3,930,000	0	0)	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	0	0	3,060,000	285,000	0)	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	0	0	2,045,000	0	0)	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	0	0	1,005,000	95,000	0)	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	0	0	1,230,000	0	0)	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	0	0	580,000	60,000	0)	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	0	0	910,000	35,000	0)	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	0	0	515,000	15,000	0)	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	0	0	815,000	30,000	0)	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	0	0	1,065,000	35,000	0)	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	0	0	690,000	0	0)	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	0	0	<u> 15,000</u>	20,000	 0) .	35,000	2017, 2022-2023, 2026 & 2028
Total 1996 DEF		\$ <u>6,200,000</u>	\$ <u> </u>	\$ <u>38,790,000</u>	\$ <u>1,400,000</u>	\$ 0	<u> \$ </u>	46,390,000	

<u>Series</u> 1996 GHI	Bond Call/ Purchase <u>Date</u> 05/01/1998	Unexpended Proceeds 4,000,000	Excess Revenues \$ 0	Prepayments \$ 0	\$	Reserve Excess 120,000	\$	<u>Other</u>	0	\$	Total <u>Called</u> 4,120,000	Bonds Called/Purchased 1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	0	0	1,055,000		30,000			0		1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	0	0	3,180,000		100,000			0		3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	0	0	2,925,000		95,000			0		3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	0	0	2,400,000		75,000			0		2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	0	0	3,740,000		120,000			0		3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	0	0	8,020,000		245,000					8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	0	0	3,235,000		105,000			0		3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	0	0	1,950,000		55,000			0		2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	0	0	6,525,000		200,000			0		6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	0	0	1,725,000		0			0		1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	0	0	2,635,000		40,000			0		2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	0	0	7,220,000		290,000			0		7,510,000	2021, 2026 & 2028
	07/01/2004	0	0	1,840,000		25,000			0		1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	0	0	2,940,000		120,000			0		3,060,000	2021, 2026 & 2028
	01/01/2005	0	0	710,000		10,000			0		720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	0	0	1,145,000		45,000			0		1,190,000	2021, 2026 & 2028
	07/01/2005	0	0	790,000		25,000			0		815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	0	0	630,000		20,000			0		650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	0	0	1,080,000		30,000			0		1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	0	0	730,000		25,000			0		755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	0	0	275,000		5,000			0		280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	0	0	370,000	_	15,000	_		0	_	385,000	2021, 2026 & 2028
Total 1996 GHI		\$_4,000,000	\$0	\$ <u>55,120,000</u>	\$	1,795,000	\$_		0	\$_	60,915,000	

<u>Series</u> 1996 JK	Bond Call/ Purchase <u>Date</u> 08/01/1997*	Unexpended Proceeds 0	Excess Revenues \$ 0	Prepayments \$ 0	Reserve <u>Excess</u> \$ 235,000	Other \$ 7,570,000	Total <u>Called</u> \$ 7,805,000	Bonds <u>Called/Purchased</u>
	10/01/1997*	0	0	0	365,000	11,735,000	12,100,000	1997
	12/10/1997*	0	0	0	235,000	7,625,000	7,860,000	1997
	11/15/1999	0	0	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	0	0	220,000	10,000	0	230,000	2002-2009, 2017 & 2021
	01/01/2002	0	105,000	1,415,000	50,000	0	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	0	0	0	5,000	0	5,000	2009
	08/30/2002	0	0	90,000	5,000	0	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	0	0	500,000	20,000	0	520,000	2003-2009, 2017 & 2021
	07/01/2003	0	0	755,000	0	0	755,000	2004-2009, 2017 & 2021
	11/24/2003	0	0	365,000	0	0	365,000	2004-2009, 2017 & 2021
	01/15/2004	0	0	0	40,000	0	40,000	2007, 2009 & 2017
	07/01/2004	0	0	890,000	0	0	890,000	2005-2009, 2017 & 2021
	08/20/2004	0	0	0	25,000	0	25,000	2009 & 2017
	01/01/2005	0	0	550,000	0	0	550,000	2005-2009, 2017 & 2021
	04/01/2005	0	0	0	20,000	0	20,000	2009 & 2017
	07/01/2005	0	0	460,000	15,000	0	475,000	2006-2009, 2017 & 2021
	09/15/2005	0	0	270,000	10,000	0	280,000	2006-2009, 2017 & 2021
	01/13/2006	0	0	215,000	5,000	0	220,000	2007-2009, 2017 & 2021
	07/01/2006	0	0	260,000	5,000	0	265,000	2007-2009, 2017 & 2021
	01/01/2007	0	0	285,000	10,000	0	295,000	2007-2009, 2017 & 2021
Total 1996 JK		\$0	\$ <u>105,000</u>	\$ <u>6,450,000</u>	\$ <u>1,060,000</u>	\$ <u>27,060,000</u>	\$34,675,000	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

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<u>Series</u> 1997 ABC	Bond Call/ Purchase <u>Date</u> 05/01/1998	Unexpended Proceeds \$ 4,620,000	Excess Revenues \$ 0	Prepayments \$ 0	Reserve Excess \$ 140,000	Other \$	0 \$	Total <u>Called</u> 4,760,000	Bonds <u>Called/Purchased</u> 1999-2009, 2012, 2017, 2021, 2025 & 2029
1997 ABC	09/15/1998	\$ 4,020,000 0	\$ 0	355,000	10,000	•	0	365,000	2025 & 2029
	07/06/1999	0	0	1,600,000	0		0	1,600,000	2025
	11/15/1999	0	0	1,060,000	30,000		0	1,090,000	2025
	06/01/2000	0	0	1,530,000	45,000		0	1,575,000	2025 & 2029
			_				-	, ,	
	01/15/2001	0	0	2,530,000	85,000		0	2,615,000	2017, 2025 & 2029
	01/01/2002	0	0	5,985,000	190,000		0	6,175,000	2017, 2025 & 2029
	05/31/2002	0	0	2,320,000	85,000		0	2,405,000	2009, 2017 & 2029
	08/30/2002	0	0	2,050,000	60,000		0	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	0	0	5,055,000	165,000		0	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	0	0	1,700,000	0		0	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	0	0	3,435,000	0		0	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	0	0	4,650,000	315,000		0	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	0	0	2,055,000	0		0	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	0	0	1,845,000	130,000		0	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	0	0	1,155,000	0		0	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	0	0	1,000,000	70,000		0	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	0	0	860,000	30,000		0	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	0	0	680,000	20,000		0	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	0	0	490,000	20,000		0	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	0	0	735,000	25,000		0	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	0	0	430,000	0		0	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	0	0	375,000	25,000		0_	400,000	2007-2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		\$ 4,620,000	\$0	\$ <u>41,895,000</u>	\$ <u>1,445,000</u>	\$	<u>0</u> \$_	47,960,000	

<u>Series</u> 1997 DEF	Bond Call/ Purchase <u>Date</u> 05/01/1998	Unexpended <u>Proceeds</u> 7,975,000	Excess Revenues 0	Prepayments \$ 0	Reserve <u>Excess</u> \$ 240,000	Other \$ 0	Total <u>Called</u> \$ 8,215,000	Bonds_ <u>Called/Purchased</u> 1999-2007, 2012, 2019, 2021, 2024 & 2029
	07/06/1999	945,000	0	660,000	60,000	0	1,665,000	2000-2007, 2012, 2019, 2021, 2024 & 2029
	11/15/1999	0	0	1,530,000	45,000	0	1,575,000	2012, 2024 & 2029
	06/01/2000	0	0	1,375,000	45,000	0	1,420,000	2004, 2007, 2012, 2024 & 2029
	01/15/2001	0	0	1,180,000	45,000	0	1,225,000	2004, 2006-2007, 2012, 2024 & 2029
	01/01/2002	0	0	4,000,000	125,000	0	4,125,000	2003-2007, 2012, 2024 & 2029
	05/31/2002	0	0	1,845,000	65,000	0	1,910,000	2012 & 2029
	08/30/2002	0	0	1,225,000	35,000	0	1,260,000	2007, 2012, 2021 & 2029
	01/06/2003	0	0	3,020,000	100,000	0	3,120,000	2003-2007, 2012, 2019, 2021 & 2029
	07/01/2003	0	0	2,005,000	0	0	2,005,000	2004-2007, 2019, 2021 & 2029
	11/24/2003	0	0	2,160,000	15,000	0	2,175,000	2004-2007, 2019, 2021 & 2029
	01/15/2004	0	0	5,075,000	250,000	0	5,325,000	2019, 2021 & 2029
	07/01/2004	0	0	1,225,000	10,000	0	1,235,000	2005-2007, 2019, 2021 & 2029
	08/20/2004	0	0	1,525,000	75,000	0	1,600,000	2019, 2021 & 2029
	01/01/2005	0	0	570,000	10,000	0	580,000	2005-2007, 2019, 2021 & 2029
	04/01/2005	0	0	715,000	35,000	0	750,000	2019, 2021 & 2029
	07/01/2005	0	0	615,000	25,000	0	640,000	2006-2007, 2019, 2021 & 2029
	09/15/2005	0	0	365,000	10,000	0	375,000	2006-2007, 2019, 2021 & 2029
	01/13/2006	0	0	525,000	20,000	0	545,000	2007, 2019, 2021 & 2029
	07/01/2006	0	0	580,000	25,000	0	605,000	2007, 2019, 2021 & 2029
	01/01/2007	0	0	185,000	0	0	185,000	2007, 2019, 2021 & 2029
	04/06/2007	0	0	260,000	10,000	0	270,000	2019, 2021 & 2029
Total 1997 DEF		\$ 8,920,000	\$ <u> </u>	\$30,640,000	\$ <u>1,245,000</u>	\$ <u> </u>	\$ 40,805,000	

<u>Series</u> 1997 G	Bond Call/ Purchase <u>Date</u> 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004		expended Proceeds 0 0 0 0 0 0 0 0 0 0 0 0		Excess Revenues 0 0 0 0 0 0 0 0 0 0 0 0	\$	Prepayments 485,000 1,595,000 620,000 4,415,000 4,735,000 8,925,000 0 7,620,000	\$	Reserve <u>Excess</u> 35,000 65,000 20,000 150,000 0 455,000 0 245,000	\$	Other	0 0 0 0 0 0 0	\$	Total <u>Called</u> 520,000 1,660,000 640,000 4,565,000 4,735,000 8,925,000 455,000 7,620,000 245,000	Bonds Called/Purchased 2003-2009 & 2018 2003-2009 & 2018 2003-2009 & 2018 2003-2009 & 2018 2004-2009 & 2018 2004-2009 & 2018 2005-2009 & 2018 2005-2009 & 2018 2005-2009 & 2018
	01/01/2005		0		0		4,070,000		0			0		4,070,000	2005-2009 & 2018
	04/01/2005 07/01/2005		0 0		0 0		0 1,970,000		125,000			0		125,000	2006-2009 & 2018-2019 2006-2009 & 2018
	07/01/2005		0		0		1,970,000		65,000 35,000			0		2,035,000 1,255,000	2006-2009 & 2018
	09/15/2005		0		0		45,000		35,000			0		45,000	2008 & 2018
	07/01/2006		0		0		40,000		0			0		40,000	2006 & 2016
	01/01/2007		0		0		55,000		0			0		55,000	2008-2009 & 2018
Total 1997 G	01/01/2007	\$	0	\$	0	\$	35,795,000	\$	1,195,000	\$		0	\$	36,990,000	2000-2009 & 2010
10141 1007 0		Ψ		Ψ	<u> </u>	Ψ_	00,700,000	Ψ	1,100,000	Ψ			Ψ_	30,330,000	
1997 H	This issue is f	ully re	tired.												
1997 I	07/06/1999	\$	190,000	\$	0	\$	0	\$	5,000	\$		0	\$	195,000	2017
1337 1	01/06/2003	Ψ	0	Ψ	0	Ψ	640,000	Ψ	20,000	Ψ		0	Ψ	660.000	2017
	07/01/2003		0		0		360,000		0			0		360,000	2017
	11/24/2003		0		0		740,000		0			0		740,000	2017
	01/15/2004		0		0		1,475,000		75,000			0		1,550,000	2017
	07/01/2004		0		0		565,000		0			0		565,000	2017
	08/20/2004		0		0		730,000		40,000			0		770,000	2017
	01/01/2005		0		0		280,000		0			0		280,000	2017
	04/01/2005		0		0		345,000		20,000			0		365,000	2017
	07/01/2005		0		0		315,000		10,000			0		325,000	2017
	09/15/2005		0		0		240,000		5,000			0		245.000	2017
	01/13/2006		0		0		260,000		10,000			0		270,000	2017
	07/01/2006		0		0		250,000		10,000			0		260,000	2017
	01/01/2007		0		0		125,000		0			0		125,000	2017
	04/06/2007		0		0		150,000	_	10,000			0		160,000	2017
Total 1997 I		\$	190,000	\$	0	\$_	6,475,000	\$	205,000	\$		0	\$_	6,870,000	

1997 J This issue is fully retired.

	Bond Call/	Unexpended	Excess	_	Reserve	0.1	Total	
<u>Series</u> 1997 K	Purchase <u>Date</u>	Proceeds \$ 445,000	Revenues \$ 0	Prepayments \$ 0	<u>Excess</u> \$ 15,000	Other 0	<u>Called</u> \$ 460,000	Bonds Called/Purchased 2026 & 2029
1997 K	07/06/1999 08/30/2002	\$ 445,000 0	\$ 0 0	\$ 0 10,000	\$ 15,000 0	\$ 0	10,000	2026 & 2029 2026
	01/06/2003	0	0	1,490,000	45,000	0	1,535,000	2026 & 2029
	07/01/2003	0	0	845,000	45,000	0	845,000	2026 & 2029
	11/24/2003	0	0	1,725,000	0	0	1,725,000	2026 & 2029
	01/15/2004	0	0	3,430,000	180,000	0	3,610,000	2026 & 2029
	07/01/2004	0	0	1,320,000	0	0	1,320,000	2026 & 2029
	08/20/2004	0	0	1,705,000	90,000	0	1,795,000	2026 & 2029
	01/01/2005	0	0	655,000	90,000	0	655,000	2026 & 2029
	04/01/2005	0	0	805,000	45,000	0	850,000	2026 & 2029
	07/01/2005	0	0	730,000	20,000	0	750,000	2026 & 2029
	09/15/2005	0	0	565,000	15,000	0	580,000	2026 & 2029
	01/13/2006	0	0	610,000	20,000	0	630,000	2026 & 2029
	07/01/2006	0	0	580,000	20,000	0	600,000	2026 & 2029
	01/01/2007	0	0	290,000	20,000	0	290,000	2026 & 2029
	04/06/2007	0	0	355,000	20,000	0	375,000	2026 & 2029
Total 1997 K	04/00/2007	\$ 445,000	\$ 0	\$15,115,000	\$ 470,000	\$ 0	\$ 16,030,000	2020 & 2023
10tal 1007 IC		Ψ <u>++0,000</u>	Ψ	Ψ <u>10,110,000</u>	φ <u>+70,000</u>	Ψ	φ <u>10,000,000</u>	
1997 L	07/06/1999	\$ 190,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 190,000	2000-2007 & 2010
	11/15/1999	0	0	135,000	0	0	135,000	2007
	06/01/2000	0	0	115,000	5,000	0	120,000	2007 & 2010
	01/15/2001	0	0	330,000	20,000	0	350,000	2010
	01/01/2002	0	0	815,000	35,000	0	850,000	2010
	05/31/2002	0	0	285,000	20,000	0	305,000	2010
	08/30/2002	0	0	485,000	15,000	0	500,000	2010
	01/06/2003	0	0	1,375,000	50,000	0	1,425,000	2003-2007 & 2010
	07/01/2003	0	0	325,000	0	0	325,000	2004-2007
	11/24/2003	0	0	555,000	25,000	0	580,000	2004-2007
	07/01/2004	0	0	390,000	15,000	0	405,000	2005-2007
	01/01/2005	0	0	165,000	0	0	165,000	2005-2007
	07/01/2005	0	0	65,000	5,000	0	70,000	2006-2007
	09/15/2005	0	0	40,000	0	0	40,000	2006-2007
	01/13/2006	0	0	40,000	5,000	0	45,000	2007
	07/01/2006	0	0	30,000	5,000	0	35,000	2007
	01/01/2007	0	0	20,000	5,000	0	25,000	2007
Total 1997 L		\$ <u>190,000</u>	\$ <u> </u>	\$ <u>5,170,000</u>	\$ 205,000	\$ <u> </u>	\$ <u>5,565,000</u>	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpende <u>Proceeds</u>		Excess Revenues	<u>Prepayments</u>		Reserve Excess	<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1998 AB	07/06/1999	\$	5 \$	0	\$ 0	\$	0	\$ 130,000	\$	130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,00)	0	0		0	0		55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,00)	30,000	75,000		5,000	0		145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001)	0	1,440,000		50,000	0		1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002)	0	1,900,000		60,000	0		1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002)	0	700,000		30,000	0		730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002)	0	800,000		20,000	0		820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003)	0	1,580,000		55,000	0		1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003)	0	675,000		0	0		675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003)	0	1,390,000		0	0		1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004)	0	2,155,000		135,000	0		2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004)	0	1,090,000		0	0		1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004)	0	1,130,000		70,000	0		1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005)	0	680,000		0	0		680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005)	0	510,000		40,000	0		550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005)	0	500,000		20,000	0		520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005)	0	280,000		10,000	0		290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006)	0	405,000		15,000	0		420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006)	0	275,000		15,000	0		290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007		<u> </u>	0	240,000	_	5,000	 0	_	245,000	2008-2011, 2017, 2024 & 2029
Total 1998 AB		\$ 90,00	<u> </u>	30,000	\$ <u>15,825,000</u>	\$_	530,000	\$ 130,000	\$_	16,605,000	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1998 C	01/15/2001	\$ 0	\$ 0	\$ 425,000	\$ 20,000	\$ 0	\$ 445,000	2002-2010 & 2017
	01/01/2002	25,000	0	730,000	25,000	0	780,000	2002-2010 & 2017
	05/31/2002	0	0	330,000	15,000	0	345,000	2002-2010 & 2017
	08/30/2002	0	0	220,000	5,000	0	225,000	2002-2010 & 2017
	01/06/2003	0	0	765,000	25,000	0	790,000	2002-2010 & 2017
	07/01/2003	0	0	395,000	0	0	395,000	2004-2010 & 2017
	11/24/2003	0	0	1,145,000	0	0	1,145,000	2004-2010 & 2017
	01/15/2004	0	0	2,110,000	135,000	0	2,245,000	2005-2010 & 2017
	07/01/2004	0	0	945,000	0	0	945,000	2005-2010 & 2017
	08/20/2004	0	0	1,035,000	65,000	0	1,100,000	2005-2010 & 2017
	01/01/2005	0	0	770,000	0	0	770,000	2005-2010 & 2017
	04/01/2005	0	0	840,000	55,000	0	895,000	2006-2010 & 2017
	07/01/2005	0	0	510,000	20,000	0	530,000	2006-2010 & 2017
	09/15/2005	0	0	375,000	10,000	0	385,000	2006-2010 & 2017
	01/13/2006	0	0	530,000	0	0	530,000	2007-2010 & 2017
	07/01/2006	0	0	350,000	10,000	0	360,000	2007-2010 & 2017
	01/01/2007	0	0	160,000	0	0	160,000	2007-2010 & 2017
	04/06/2007	0	0	170,000	10,000	0	180,000	2008-2010 & 2017
Total 1998 C		\$ 25,000	\$0	\$ <u>11,805,000</u>	\$ 395,000	\$0	\$ 12,225,000	

1998 D This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1998 E	01/15/2001	\$ 0	\$ 0	\$ 585,000	\$ 20,000	\$ 0	\$ 605,000	2025 & 2030
	01/01/2002	35,000	0	1,030,000	30,000	0	1,095,000	2025 & 2030
	05/31/2002	0	0	455,000	15,000	0	470,000	2025 & 2030
	08/30/2002	0	0	335,000	10,000	0	345,000	2025 & 2030
	01/06/2003	0	0	1,160,000	40,000	0	1,200,000	2025 & 2030
	07/01/2003	0	0	635,000	0	0	635,000	2025 & 2030
	11/24/2003	0	0	1,865,000	0	0	1,865,000	2025 & 2030
	01/15/2004	0	0	3,360,000	210,000	0	3,570,000	2025 & 2030
	07/01/2004	0	0	1,605,000	0	0	1,605,000	2025 & 2030
	08/20/2004	0	0	1,725,000	110,000	0	1,835,000	2025 & 2030
	01/01/2005	0	0	1,370,000	0	0	1,370,000	2025 & 2030
	04/01/2005	0	0	1,475,000	90,000		1,565,000	2025 & 2030
	07/01/2005	0	0	935,000	35,000	0	970,000	2025 & 2030
	09/15/2005	0	0	725,000	20,000	0	745,000	2025 & 2030
	01/13/2006	0	0	970,000	50,000	0	1,020,000	2025 & 2030
	07/01/2006	0	0	685,000	25,000	0	710,000	2025 & 2030
	01/01/2007	0	0	330,000	0	0	330,000	2025 & 2030
	04/06/2007	0	0	345,000	25,000	0	370,000	2025 & 2030
Total 1998 E		\$35,000	\$0	\$ 19,590,000	\$ 680,000	\$0	\$ <u>20,305,000</u>	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	nexpended Proceeds	<u> </u>	Excess Revenues	<u>P</u>	repayments		Reserve Excess		<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1998 FGH-1	01/15/2001	\$ 0	\$	0	\$	200,000	\$	5,000	\$	C)	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000		0		1,480,000		60,000		C)	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	0		0		715,000		30,000		C)	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0		0		730,000		20,000		C)	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	0		0		2,100,000		70,000		C)	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0		0		795,000		0		C)	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0		0		2,335,000		0		C)	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0		0		2,775,000		185,000		C)	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0		0		2,150,000		0		C)	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0		0		1,905,000		125,000		C)	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0		0		875,000		0		C)	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0		0		775,000		55,000		C)	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0		0		595,000		25,000		C)	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0		0		755,000		20,000		C)	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0		0		785,000		25,000		C)	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	0		0		995,000		35,000		C)	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	0		0		450,000		0		C)	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	 0		0	_	390,000	_	30,000	_		<u>)</u>	420,000	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-1		\$ 225,000	\$	0	\$	20,805,000	\$	685,000	\$	C	<u>)</u>	\$ <u>21,715,000</u>	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpend <u>Proceed</u>		Excess <u>Revenues</u>		<u>Prepayments</u>		Reserve Excess		<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1998 FGH-2	01/01/2002	\$	0	\$	0	\$ 0	\$	10,000	\$		0	\$ 10,000	2017
	05/31/2002		0	1	0	410,000		15,000			0	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002		0	1	0	420,000		15,000			0	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003		0	1	0			50,000			0	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003		0		0	565,000		0			0	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003		0		0	1,295,000		0			0	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004		0		0	1,655,000		125,000			0	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004		0		0	1,345,000		0			0	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004		0		0	1,195,000		85,000			0	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005		0		0	1,220,000		0			0	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005		0	1	0	1,080,000		75,000			0	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005		0		0	1,730,000		55,000			0	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005		0		0	970,000		30,000			0	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006		0		0	1,300,000		45,000			0	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006		0 0		0	1,560,000		55,000			0	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007		0 0		410,000		0			0	410,000	2008-2010, 2017, 2022 & 2031	
	04/06/2007		0		<u>0</u>	365,000	_	25,000	_		<u>0</u>	390,000	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-2		\$	0	\$	0	\$ <u>16,925,000</u>	\$	560,000	\$		0_	\$ 17,510,000	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	ι	Jnexpended <u>Proceeds</u>	cess enues	<u>P</u>	repayments		Reserve Excess		<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1999 BCD	01/15/2001	\$	475,000	\$ 0	\$	505,000	\$	35,000	\$		0	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002		155,000	0		2,675,000		85,000			0	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002		0	0		1,200,000		65,000			0	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002		0	0		1,360,000		35,000			0	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003		0	0		4,905,000		145,000			0	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003		0	0		1,750,000		0			0	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003		0	0		4,035,000		0			0	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004		0	0		4,355,000		335,000			0	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004		0	0		3,135,000		0			0	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004		0	0		2,365,000		190,000			0	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005		0	0		2,705,000		0			0	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005		0	0		1,820,000		135,000			0	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031 2006-2010, 2013, 2017, 2020, 2024, 2026 &
	07/01/2005		0	0		2,315,000		80,000			0	2,395,000	2031
	09/15/2005		0	0		670,000		20,000			0	690,000	2006-2010, 2026 & 2031
	01/01/2006		0	0		900,000		0			0	900,000	2024
	01/13/2006		0	0		800,000		50,000			0	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031 2007-2010, 2013, 2017, 2020, 2024, 2026 &
	07/01/2006		0	0		1,910,000		65,000			0	1,975,000	2031
	01/01/2007		0	0		1,695,000		25,000			0	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	_	0	 0	_	545,000	_	45,000	_		0	 590,000	2013, 2017, 2020, 2026 & 2031
Total 1999 BCD		\$_	630,000	\$ 0	\$ <u>_</u> ;	39,645,000	\$_	1,310,000	\$		0	\$ 41,585,000	

1999 G This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1999 HI	01/15/2001	\$ 0	\$ 0	\$ 190,000	\$ 30,000	\$ 0	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	0	0	2,305,000	70,000	0	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	0	0	940,000	45,000	0	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	0	0	1,310,000	40,000	0	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	0	0	4,200,000	125,000	0	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	0	0	2,335,000	0	0	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	0	0	3,325,000	0	0	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	0	0	4,815,000	335,000	0	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	0	0	3,350,000	0	0	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	0	0	1,800,000	175,000	0	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	0	0	2,365,000	0	0	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	0	0	1,270,000	105,000	0	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	0	0	1,505,000	60,000	0	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	0	0	1,015,000	30,000	0	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	0	0	1,725,000	50,000	0	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	0	0	1,530,000	60,000	0	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	0	0	860,000	0	0	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	0	0	300,000	35,000	0	335,000	2008-2014, 2017, 2019, & 2031
Total 1999 HI		\$ <u> </u>	\$0	\$ 35,140,000	\$ <u>1,160,000</u>	\$0	\$ 36,300,000	

	Bond Call/	Unexpended	Excess	_	Reserve	0.1		Total	
<u>Series</u>	Purchase <u>Date</u>	<u>Proceeds</u>	Revenues	Prepayments 550,000	Excess	Other •	^	<u>Called</u>	Bonds Called/Purchased
1999 JK	01/06/2003	\$ 0	\$ 0	\$ 550,000	\$ 15,000	\$	0	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	0	0	50,000	0		0	50,000 275,000	2006, 2016, 2017 & 2033
	11/24/2003	0	0	275,000	0		0	•	2006-2013, 2017, 2019 & 2033
	01/15/2004 07/01/2004	_	0	2,880,000	115,000		0	2,995,000 325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	0	0	325,000 2,895,000	0 105,000		0	3,000,000	2005-2013, 2017, 2019 & 2033
	00/20/2004	0	_	445,000 445,000	05,000		-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	_	0		_		0	4,055,000	2006-2013, 2017, 2019 & 2033
		0	0	3,910,000	145,000		0		2006-2013, 2017, 2019 & 2033
	07/01/2005	0	0	1,520,000	55,000		0	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	0	0	1,580,000	50,000		0	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	0	0	2,135,000	70,000		0	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	0	0	1,580,000	55,000		0	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	0	0	170,000	0		0	170,000	2010-2013, 2017, 2019 & 2033
T-1-1 4000 III	04/06/2007	0	0	1,510,000	55,000	Φ	0	1,565,000	2008-2013, 2017, 2019, & 2033
Total 1999 JK		\$0	\$0	\$ <u>19,825,000</u>	\$ <u>610,000</u>	\$	0	\$ 20,490,000	
2000 ABC	05/31/2002	\$ 0	\$ 0	\$ 1,960,000	\$ 160,000	\$	0	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	0	0	0		0	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	0	0	1,015,000	30,000		0	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	0	3,150,000	100,000		0	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	0	0	1,540,000	0		0	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	0	0	4,220,000	0		0	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	0	0	7,955,000	435,000		0	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	0	0	2,735,000	0		0	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	0	0	3,205,000	190,000		0	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	0	0	2,065,000	15,000		0	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	0	0	1,785,000	100,000		0	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	0	0	1,590,000	45,000		0	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	0	0	1,275,000	40,000		0	1,315,000	2030 & 2032
	01/01/2006	0	0	1,025,000	0		0	1,025,000	2024
	01/13/2006	0	0	830,000	25,000		0	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	0	0	2,050,000	60,000		0	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	0	0	1,220,000	0		0	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/06/2007	0	0	435,000	25,000		0	460,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
Total 2000 ABC		\$ 3,100,000	\$0	\$ 38,055,000	\$ 1,225,000	\$	0	\$ 42,380,000	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpende Proceeds		Excess <u>Revenues</u>	<u>Prepayments</u>			Reserve Excess		<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
2000 F	01/01/2002	\$	0	\$ 0	\$	250,000	\$	10,000	\$	0	\$	260,000	2031
	08/30/2002		0	0		320,000		10,000		0		330,000	2031
	01/13/2006		0	0		1,255,000		40,000		0		1,295,000	2031
	07/01/2006		0	0		1,225,000		35,000		0		1,260,000	2031
	01/01/2007		0	0		1,650,000	_	50,000		0	_	1,700,000	2031
Total 2000 F		\$	0	\$0	\$	4,700,000	\$	145,000	\$_	0_	\$_	4,845,000	
2000 GH	01/06/2003	\$	0	\$ 0	\$	1,290,000	\$	65,000	\$	0	\$	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003		0	0		655,000		0		0		655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003		0	0		3,550,000		0		0		3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004		0	0		250,000		195,000		0		445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004		0	0		7,390,000		0		0		7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004		0	0		150,000		255,000		0		405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005		0	0		5,750,000		0		0		5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005		0	0		60,000		195,000		0		255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005		0	0		3,485,000		125,000		0		3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005		0	0		1,985,000		60,000		0		2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006		0	0		2,935,000		110,000		0		3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006		0	0		1,715,000		70,000		0		1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007		0	0		1,645,000		0		0		1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007		0	0	_	0	_	70,000	_	0	_	70,000	2008, 2017, 2023 & 2025
Total 2000 GH		\$	0	\$0	\$	30,860,000	\$	1,145,000	\$_	0	\$_	32,005,000	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexper <u>Procee</u>			Excess evenues	<u>Pı</u>	repayments		Reserve Excess		<u>Other</u>			Total <u>Called</u>	Bonds Called/Purchased
2000 IJ	05/31/2002	\$	0	\$	0	\$	140,000	\$	20,000	\$		0	\$	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002		0		0		140,000		5,000			0		145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003		0		0		1,140,000		35,000			0		1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003		0		0		360,000		0			0		360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003		0		0		1,290,000		0			0		1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004		0		0		505,000		0			0		505,000	2023
	01/15/2004		0		0		3,170,000		180,000			0		3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004		0		0		2,450,000		0			0		2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	08/20/2004		0		0		3,610,000		205,000			0		3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005		0		0		1,655,000		0			0		1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005		0		0		2,435,000		125,000			0		2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005		0		0		2,125,000		85,000			0		2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005		0		0		1,335,000		40,000			0		1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006		0		0		510,000		0			0		510,000	2023
	01/13/2006		0		0		1,240,000		55,000			0		1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006		0		0		1,725,000		65,000			0		1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007		0		0		1,190,000		30,000			0		1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	04/06/2007		0	_	0		345,000	_	15,000	_		0	_	360,000	2008-2010, 2013 & 2019
Total 2000 IJ		\$	0	\$	0	\$ <u>2</u>	25,365,000	\$_	860,000	\$		0	\$	26,225,000	

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended Proceeds	Excess Revenues	Prepayments Prepayments	Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
2001 AB	01/06/2003	\$ 45,000	\$ 0	\$ 1,450,000	\$ 60,000	\$ 0	\$ 1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	C	0	335,000	0	0	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	C	0	2,445,000	0	0	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	C	0	620,000	0	0	620,000	2025
	01/15/2004	45,000	0	2,480,000	200,000	0	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	C	0	2,700,000	0	0	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	C	0	1,965,000	150,000	0	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	C	0	2,540,000	0	0	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	C	0	1,850,000	140,000	0	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	C	0	1,550,000	60,000	0	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	C	0	1,945,000	60,000	0	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	C	0	715,000	0	0	715,000	2025
	01/13/2006	C	0	1,250,000	70,000	0	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	C	0	2,395,000	75,000	0	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	C	0	1,205,000	30,000	0	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	C	0	220,000	15,000	0	235,000	2017 & 2022
Total 2001 AB		\$ 90,000	\$0	\$ <u>25,665,000</u>	\$ 860,000	\$0	\$ 26,615,000	
2001 E	08/20/2004	\$ 0	\$ 0	\$ 270,000	\$ 10,000	\$ 0	\$ 280,000	2007 2012 2021 2021 8 2025
2001 E	04/01/2005	\$ 0		315,000	10,000	•	325,000	2007-2012, 2021, 2031 & 2035 2006-2012, 2021, 2031 & 2035
	04/01/2005			110,000	5,000	0	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	07/01/2005	C		470,000	15,000	0	485,000	2007-2012, 2021, 2031 & 2035
	09/13/2005	C		•	·	0	405,000	, ,
	07/01/2006	C		400,000 705,000	15,000 25,000	0	730,000	2007-2012, 2021, 2031 & 2035 2007-2012, 2021, 2031 & 2035
	04/06/2007	C		703,000	25,000	0	745,000	2008-2012, 2021, 2031 & 2035
Total 2001 E	04/00/2007	\$ (\$ 2,990,000	\$ 105,000	\$ 0	\$ 3,095,000	2000-2012, 2021, 2031 & 2033
10101 2001 L		Ψ	_ Ψ <u> </u>	Ψ <u>2,990,000</u>	Ψ <u>100,000</u>	Ψ	ψ <u> </u>	
Total		\$ <u>34,280,000</u>	\$ <u>135,000</u>	\$ <u>686,725,000</u>	\$_25,030,000	\$ <u>183,085,000</u>	\$ <u>929,255,000</u>	

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Each series of bonds has been issued on a parity basis with other series outstanding under the Single Family Mortgage Bond Resolution. Additional series of parity bonds may be issued from time to time. In general, the series resolution for each series of bonds permits bonds to be redeemed from revenues on deposit under the Resolution in excess of current debt service and debt service reserve fund requirements ("excess revenues") regardless of the origin of such excess revenues. Consequently, except to the extent restricted by the provisions of Section 143 of the Internal Revenue Code, or the provision of specific series resolutions requiring excess revenues attributable to that series to be applied to redeem bonds of such series (said restriction being found primarily in series with tender option bonds), the bonds issued under the Single Family Mortgage Bond Resolution may be cross-called. The Agency cannot predict when and to what extent it may avail itself of the cross call-option.

Notwithstanding the designation of certain redemptions as being at the option of the Agency, Section 143(a)(2)(A) of the Code provides that certain repayments and prepayments of mortgage loans financed by an issue of qualified mortgage bonds must be used to redeem bonds of the issue commencing as of a date approximately 10 years after the date of issue of the bonds (or, in the case of a refunding bond, the date of issuance of the original bond). This Code provision applied to Single Family Mortgage Bond issues of the Agency originally issued after 1988. With respect to any issue of bonds to which the requirement applies, the dates upon which and the amounts the Agency is required to use to redeem bonds of the issue from repayments and prepayments of mortgage loans, will vary over time. Eventually, however, because of the 10-year requirement, a date will be reached with respect to each such issue when all such repayments and prepayments must be used to redeem bonds of the issue which financed the mortgages giving rise to such repayments and prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Consiss Normals an	Maturity Data	Dand Tons	Interest Data	Original			Principal		Principal	Princip		Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	•	<u>Amounts</u>	•	<u>Matured</u>	_	Redemptions	<u>Outstand</u>		(Note A)
	07/01/1994	Serial	3.000%	\$	255,000	\$	225,000	\$	30,000	\$	0	N/A
	01/01/1995	Serial	3.600		275,000		240,000		35,000		0	N/A
	07/01/1995	Serial	3.600		285,000		250,000		35,000		0	N/A
	01/01/1996	Serial	4.150		295,000		260,000		35,000		0	N/A
	07/01/1996	Serial	4.150		300,000		255,000		45,000		0	N/A
	01/01/1997	Serial	4.350		305,000		260,000		45,000		0	N/A
	07/01/1997	Serial	4.350		315,000		260,000		55,000		0	N/A
	01/01/1998	Serial	4.550		325,000		260,000		65,000		0	N/A
	07/01/1998	Serial	4.550		335,000		270,000		65,000		0	N/A
	01/01/1999	Serial	4.750		345,000		255,000		90,000		0	N/A
	07/01/1999	Serial	4.750		355,000		280,000		75,000		0	N/A
	01/01/2000	Serial	4.950		365,000		275,000		90,000		0	N/A
	07/01/2000	Serial	4.950		375,000		260,000		115,000		0	N/A
	01/01/2001	Serial	5.050		385,000		280,000		105,000		0	N/A
	07/01/2001	Serial	5.050		395,000		265,000		130,000		0	N/A
	01/01/2002	Serial	5.150		410,000		280,000		130,000		0	N/A
	07/01/2002	Serial	5.150		420,000		260,000		160,000		0	N/A
	01/01/2003	Serial	5.250		440,000		275,000		165,000		0	N/A
	07/01/2003	Serial	5.250		455,000		245,000		210,000		0	N/A
	01/01/2004	Serial	5.350		465,000		225,000		240,000		0	N/A
	07/01/2004	Serial	5.350		480,000		210,000		270,000		0	N/A
	01/01/2005	Serial	5.500		495,000		220,000		275,000		0	N/A
	07/01/2005	Serial	5.500		510,000		220,000		290,000		0	N/A
	01/01/2006	Serial	5.600		530,000		225,000		305,000		0	N/A
	07/01/2006	Serial	5.600		545,000		245,000		300,000		0	N/A

Continued on next page.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed March 24, 1993

⁽a): Sinking fund redemptions begin January 1, 2007.

⁽b): Sinking fund redemptions begin January 1, 2012.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415HYY5	07/01/2011	Term (a)	5.850%	\$	6,605,000	\$	285,000	\$ 3,730,000	\$	2,590,000	1
60415HYZ2	01/01/2017	Term (b)	5.950	-	10,475,000	_	0	 8,405,000	_	2,070,000	1
				\$	26.740.000	\$_	6.585.000	\$ 15.495.000	\$	4.660.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series B-2, 1992 Series C-2, and 1992 Series D-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed March 24, 1993

⁽a): Sinking fund redemptions began January 1, 2007.

⁽b): Sinking fund redemptions begin January 1, 2012.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series D*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions	_	Principal utstanding	Call Priority (Note A)
	01/16/1996	Convertible Option	5.350%	\$ 65,690,000	\$	0	\$ 65,690,000	\$	0	N/A
60415MHK3	01/01/2027	Term (a)	6.400	 17,685,000	_	0	 15,945,000		1,740,000	1
				\$ 83,375,000	\$	0	\$ 81,635,000	\$	1,740,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin July 1, 2020.

^{*} Bonds Remarketed August 9, 1995

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series F*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>I</u>	Principal Redemptions	Principal Itstanding	Call Priority (Note A)
	01/16/1996	Convertible Option	5.250%	\$	94,915,000	\$	34,035,000	\$	60,880,000	\$ 0	N/A
	01/01/1997	Serial	4.000		135,000		135,000		0	0	N/A
	07/01/1997	Serial	4.000		140,000		140,000		0	0	N/A
	01/01/1998	Serial	4.200		145,000		145,000		0	0	N/A
	07/01/1998	Serial	4.200		145,000		145,000		0	0	N/A
	01/01/1999	Serial	4.400		150,000		150,000		0	0	N/A
	07/01/1999	Serial	4.400		150,000		150,000		0	0	N/A
	01/01/2000	Serial	4.500		155,000		145,000		10,000	0	N/A
	07/01/2000	Serial	4.500		160,000		140,000		20,000	0	N/A
60415MHU1	07/01/2020	Term (a)	6.250	_	8,320,000	_	0		7,505,000	 815,000	1
				\$_	104,415,000	\$_	35,185,000	\$	68,415,000	\$ 815,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

^{*} Bonds Remarketed August 9, 1995

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series E*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	<u>Redemptions</u>	<u>Dutstanding</u>	(Note A)
	01/01/1996	Serial	4.650%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
	07/01/1996	Serial	3.300	245,000	245,000	0	0	N/A
	01/01/1997	Serial	3.400	255,000	255,000	0	0	N/A
	07/01/1997	Serial	3.600	255,000	255,000	0	0	N/A
	01/01/1998	Serial	3.800	260,000	260,000	0	0	N/A
	07/01/1998	Serial	3.800	265,000	265,000	0	0	N/A
	01/01/1999	Serial	4.000	270,000	270,000	0	0	N/A
	07/01/1999	Serial	4.000	275,000	270,000	5,000	0	N/A
	01/01/2000	Serial	4.200	280,000	265,000	15,000	0	N/A
	07/01/2000	Serial	4.200	290,000	240,000	50,000	0	N/A
	01/01/2001	Serial	4.350	290,000	240,000	50,000	0	N/A
	07/01/2001	Serial	4.350	300,000	240,000	60,000	0	N/A
	01/01/2002	Serial	4.500	305,000	240,000	65,000	0	N/A
	07/01/2002	Serial	4.500	315,000	200,000	115,000	0	N/A
	01/01/2003	Serial	4.600	320,000	170,000	150,000	0	N/A
	07/01/2003	Serial	4.600	330,000	170,000	160,000	0	N/A
	01/01/2004	Serial	4.700	335,000	175,000	160,000	0	N/A
	07/01/2004	Serial	4.700	345,000	180,000	165,000	0	N/A
	01/01/2005	Serial	4.800	350,000	180,000	170,000	0	N/A
	07/01/2005	Serial	4.800	360,000	190,000	170,000	0	N/A
	01/01/2006	Serial	4.900	370,000	200,000	170,000	0	N/A
	07/01/2006	Serial	4.900	375,000	190,000	185,000	0	N/A
	01/01/2007	Serial	5.000	390,000	200,000	190,000	0	N/A
60415MNN0	07/01/2007	Serial	5.000	395,000	. 0	190,000	205,000	1
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	0	2,645,000	3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	0	9,190,000	9,560,000	1
		` '		\$ 31,820,000	\$ 5,140,000	\$ 13,905,000	\$ 12,775,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

^{*} Bonds Remarketed March 12, 1996.

⁽a): Sinking fund redemptions begin January 1, 2008.

⁽b): Sinking fund redemptions begin January 1, 2014.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series T*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

					Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	Matured		Redemptions		Outstanding	(Note A)
	07/01/1997	Serial	3.900%	\$	210,000	\$ 210,000	\$	0	\$	0	N/A
	01/01/1998	Serial	4.250		215,000	215,000		0		0	N/A
	07/01/1998	Serial	4.250		220,000	220,000		0		0	N/A
	01/01/1999	Serial	4.500		225,000	225,000		0		0	N/A
	07/01/1999	Serial	4.500		230,000	230,000		0		0	N/A
	01/01/2000	Serial	4.750		240,000	230,000		10,000		0	N/A
	07/01/2000	Serial	4.750		245,000	225,000		20,000		0	N/A
	01/01/2001	Serial	5.000		250,000	215,000		35,000		0	N/A
	07/01/2001	Serial	5.000		260,000	220,000		40,000		0	N/A
	01/01/2002	Serial	5.100		265,000	220,000		45,000		0	N/A
	07/01/2002	Serial	5.100		275,000	185,000		90,000		0	N/A
	01/01/2003	Serial	5.200		285,000	170,000		115,000		0	N/A
	07/01/2003	Serial	5.200		295,000	140,000		155,000		0	N/A
	01/01/2004	Serial	5.300		305,000	125,000		180,000		0	N/A
	07/01/2004	Serial	5.300		310,000	95,000		215,000		0	N/A
	01/01/2005	Serial	5.400		320,000	70,000		250,000		0	N/A
	07/01/2005	Serial	5.400		335,000	70,000		265,000		0	N/A
	01/01/2006	Serial	5.500		345,000	60,000		285,000		0	N/A
	07/01/2006	Serial	5.500		355,000	60,000		295,000		0	N/A
	01/01/2007	Serial	5.650		370,000	45,000		325,000		0	N/A
60415MQQ0	07/01/2007	Serial	5.650		380,000	0		330,000		50,000	1
60415MQR8	01/01/2008	Serial	5.750		395,000	0		355,000		40,000	1
60415MQS6	07/01/2008	Serial	5.750		405,000	0		355,000		50,000	1
60415MQT4	01/01/2017	Term (a)	6.125	_	9,685,000	0		8,655,000	_	1,030,000	1
		. ,		\$	16,420,000	\$ 3,230,000	\$_	12,020,000	\$_	1,170,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added July 1, 2007 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

^{*}Bonds Remarketed May 1, 1996

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series G, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original	Principal		Principal	Pr	incipal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	Matured	R	edemptions	Out	standing	(Note A)
	07/01/1997	Serial	6.200%	\$ 145,000	\$ 145,000	\$	0	\$	0	N/A
	01/01/1998	Serial	6.350	150,000	150,000		0		0	N/A
	07/01/1998	Serial	6.350	155,000	155,000		0		0	N/A
	01/01/1999	Serial	6.550	165,000	160,000		5,000		0	N/A
	07/01/1999	Serial	6.550	170,000	160,000		10,000		0	N/A
	01/01/2000	Serial	6.650	175,000	150,000		25,000		0	N/A
	07/01/2000	Serial	6.650	185,000	155,000		30,000		0	N/A
	01/01/2001	Serial	6.800	190,000	145,000		45,000		0	N/A
	07/01/2001	Serial	6.800	195,000	150,000		45,000		0	N/A
	01/01/2002	Serial	7.050	205,000	150,000		55,000		0	N/A
	07/01/2002	Serial	7.050	215,000	140,000		75,000		0	N/A
	01/01/2003	Serial	7.150	220,000	135,000		85,000		0	N/A
	07/01/2003	Serial	7.150	230,000	115,000		115,000		0	N/A
	01/01/2004	Serial	7.200	240,000	100,000		140,000		0	N/A
	07/01/2004	Serial	7.200	250,000	75,000		175,000		0	N/A
	01/01/2005	Serial	7.250	260,000	50,000		210,000		0	N/A
	07/01/2005	Serial	7.250	270,000	50,000		220,000		0	N/A
60415MHG2	01/01/2012	Term (a)	8.050	 4,890,000	 125,000		4,425,000		340,000	1
				\$ 8,310,000	\$ 2,310,000	\$	5,660,000	\$	340,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 and thereafter - 100%.

⁽a): Sinking fund redemptions began January 1, 2006.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series H, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400%	\$ <u>19,240,000</u>	\$ <u> </u>	\$ <u>17,335,000</u>	\$ <u>1,905,000</u>	1
				\$ <u>19,240,000</u>	\$ <u> </u>	\$ <u>17,335,000</u>	\$ <u>1,905,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original		Principal		Principal	ŀ	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		Matured		Redemptions	<u>O</u> ı	utstanding	(Note A)
60415MHF4	07/01/2017	Term (a)	6.350%	\$ 6,710,000	\$	0	\$	6,035,000	\$	675,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	740,000	_	0	_	675,000		65,000	1
				\$ <u>7,450,000</u>	\$	0	\$	6,710,000	\$	740,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series M*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	F	Principal Redemptions	rincipal standing	Call Priority (Note A)
	01/01/1999	Serial	4.200%	\$	550,000	\$	550,000	\$	0	\$ 0	N/A
	07/01/1999	Serial	4.200		560,000		560,000		0	0	N/A
	01/01/2000	Serial	4.350		570,000		565,000		5,000	0	N/A
	07/01/2000	Serial	4.350		585,000		555,000		30,000	0	N/A
	01/01/2001	Serial	4.500		600,000		565,000		35,000	0	N/A
	07/01/2001	Serial	4.500		610,000		565,000		45,000	0	N/A
	01/01/2002	Serial	4.650		625,000		580,000		45,000	0	N/A
	07/01/2002	Serial	4.650		645,000		500,000		145,000	0	N/A
	01/01/2003	Serial	4.800		660,000		495,000		165,000	0	N/A
	07/01/2003	Serial	4.800		680,000		450,000		230,000	0	N/A
	01/01/2004	Serial	4.900		690,000		415,000		275,000	0	N/A
	07/01/2004	Serial	4.900		710,000		390,000		320,000	0	N/A
	01/01/2005	Serial	5.000		730,000		315,000		415,000	0	N/A
	07/01/2005	Serial	5.000		745,000		275,000		470,000	0	N/A
	01/01/2006	Serial	5.100		765,000		265,000		500,000	0	N/A
	07/01/2006	Serial	5.100		790,000		245,000		545,000	0	N/A
	01/01/2007	Serial	5.200		810,000		210,000		600,000	0	N/A
60415MUY8	07/01/2007	Serial	5.200		830,000		0		635,000	195,000	1
60415MUZ5	01/01/2008	Serial	5.300		855,000		0		655,000	200,000	1
60415MVA9	07/01/2008	Serial	5.300		880,000		0		685,000	195,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000		0		685,000	220,000	1
60415MVC5	07/01/2009	Serial	5.400		930,000		0		720,000	210,000	1
60415MVD3	01/01/2017	Term (a)	5.875	_	16,300,000	_	0	_	12,535,000	 3,765,000	1
				\$	32,025,000	\$_	7,500,000	\$	19,740,000	\$ 4,785,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

^{*} Bonds Remarketed December 12, 1996

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series A, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700%	\$	10,715,000	\$	0	\$	10,715,000	\$	0	N/A
60415MNS9	01/01/2028	Term (a)	6.375	_	23,765,000	_	0	_	20,200,000	_	3,565,000	1
				\$	34,480,000	\$	0	\$	30,915,000	\$_	3,565,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2023.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal <u>Redemptions</u>		Principal <u>Outstanding</u>	Call Priority (Note A)	
60415MNT7	07/01/2018	Term (a)	6.350%	\$	5,710,000	\$	0	\$ 4,400,000	\$	1,310,000	1	
60415MQU1	07/01/2019	Term (b)	6.350	_	2,280,000	_	0	 1,775,000	_	505,000	1	
				\$_	7,990,000	\$_	0	\$ 6,175,000	\$_	1,815,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

⁽a): Sinking fund redemptions begin January 1, 2016.

⁽b): Sinking fund redemptions begin January 1, 2019.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original	Principal	Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	Redemptions		<u>Dutstanding</u>	(Note A)
	07/01/1997	Serial	3.900%	\$ 225,000	\$ 225,000	\$ 0	\$	0	N/A
	01/01/1998	Serial	4.250	230,000	230,000	0		0	N/A
	07/01/1998	Serial	4.250	235,000	225,000	10,000		0	N/A
	01/01/1999	Serial	4.500	240,000	230,000	10,000		0	N/A
	07/01/1999	Serial	4.500	245,000	235,000	10,000		0	N/A
	01/01/2000	Serial	4.750	245,000	235,000	10,000		0	N/A
	07/01/2000	Serial	4.750	255,000	245,000	10,000		0	N/A
	01/01/2001	Serial	5.000	260,000	250,000	10,000		0	N/A
	07/01/2001	Serial	5.000	265,000	255,000	10,000		0	N/A
	01/01/2002	Serial	5.100	275,000	265,000	10,000		0	N/A
	07/01/2002	Serial	5.100	275,000	265,000	10,000		0	N/A
	01/01/2003	Serial	5.200	280,000	265,000	15,000		0	N/A
	07/01/2003	Serial	5.200	285,000	220,000	65,000		0	N/A
	01/01/2004	Serial	5.300	290,000	215,000	75,000		0	N/A
	07/01/2004	Serial	5.300	310,000	210,000	100,000		0	N/A
	01/01/2005	Serial	5.400	280,000	120,000	160,000		0	N/A
	07/01/2005	Serial	5.400	280,000	105,000	175,000		0	N/A
	01/01/2006	Serial	5.500	290,000	85,000	205,000		0	N/A
	07/01/2006	Serial	5.500	295,000	80,000	215,000		0	N/A
	01/01/2007	Serial	5.650	300,000	55,000	245,000		0	N/A
60415MPQ1	07/01/2007	Serial	5.650	310,000	0	245,000		65,000	1
60415MPR9	01/01/2008	Serial	5.750	315,000	0	250,000		65,000	1
60415MPS7	07/01/2008	Serial	5.750	340,000	0	285,000		55,000	1
60415MPT5	07/01/2015	Term (a)	6.100	 6,020,000	 0	4,815,000	_	1,205,000	1
				\$ 12,345,000	\$ 4,015,000	\$ 6,940,000	\$	1,390,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal <u>Matured</u>		Principal Redemptions		icipal anding	Call Priority (Note A)
<u></u>	01/01/1998	Serial	4.300%	\$	345,000	\$	345,000	\$	0	\$	0	N/A
	07/01/1998	Serial	4.300	•	355,000	·	315,000	·	40,000	•	0	N/A
	01/01/1999	Serial	4.500		360,000		315,000		45,000		0	N/A
	07/01/1999	Serial	4.500		370,000		325,000		45,000		0	N/A
	01/01/2000	Serial	4.700		380,000		325,000		55,000		0	N/A
	07/01/2000	Serial	4.700		385,000		305,000		80,000		0	N/A
	01/01/2001	Serial	4.850		395,000		310,000		85,000		0	N/A
	07/01/2001	Serial	4.850		405,000		315,000		90,000		0	N/A
	01/01/2002	Serial	5.000		415,000		305,000		110,000		0	N/A
	07/01/2002	Serial	5.000		430,000		275,000		155,000		0	N/A
	01/01/2003	Serial	5.150		440,000		260,000		180,000		0	N/A
	07/01/2003	Serial	5.150		450,000		215,000		235,000		0	N/A
	01/01/2004	Serial	5.250		465,000		205,000		260,000		0	N/A
	07/01/2004	Serial	5.250		475,000		170,000		305,000		0	N/A
	01/01/2005	Serial	5.350		490,000		125,000		365,000		0	N/A
	07/01/2005	Serial	5.350		505,000		110,000		395,000		0	N/A
	01/01/2006	Serial	5.450		520,000		95,000		425,000		0	N/A
	07/01/2006	Serial	5.450		530,000		85,000		445,000		0	N/A
	01/01/2007	Serial	5.600		550,000		70,000		480,000		0	N/A
60415MRQ9	07/01/2007	Serial	5.600		565,000		0		500,000		65,000	1
60415MRR7	01/01/2008	Serial	5.700		580,000		0		520,000		60,000	1
60415MRS5	07/01/2008	Serial	5.700		595,000		0		530,000		65,000 Conti	1 nued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000%	\$	11,530,000	\$	0	\$	10,320,000	\$	1,210,000	1
60415MRU0	01/01/2017	Term (b)	6.000	_	2,045,000	_	0	_	1,835,000	_	210,000	1
				\$_	23,580,000	\$_	4,470,000	\$_	17,500,000	\$_	1,610,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250%	\$ 12,110,000	\$ 0	\$	10,665,000	\$	1,445,000	1
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	 0	_	2,115,000	_	270,000	1
				\$ <u>14,495,000</u>	\$ 0	\$_	12,780,000	\$_	1,715,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

⁽a): Sinking fund redemptions begin July 1, 2017.

⁽b): Sinking fund redemptions begin July 1, 2022.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series F, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal <u>ured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300%	\$ 10,490,000	\$ 0	\$ 9,230,000	\$ 1,260,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	 0	6,880,000	905,000	1
				\$ <u>18,275,000</u>	\$ 0	\$ <u>16,110,000</u>	\$ <u>2,165,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

⁽a): Sinking fund redemptions begin January 1, 2023.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series G, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	<u>(</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250%	\$ 25,810,000	\$ 0	\$ 22,960,000	\$	2,850,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	 0	14,275,000	_	1,725,000	1
				\$ <u>41,810,000</u>	\$ 0	\$ <u>37,235,000</u>	\$	4,575,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

⁽a): Sinking fund redemptions begin January 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	rincipal <u>latured</u>	Principal Redemptions		Principal <u>Outstanding</u>	Call Priority (Note A)	,
60415MTH7	01/01/2021	Term (a)	6.000%	\$ <u>13,865,000</u>	\$ 0	\$ 12,345,000	\$_	1,520,000	1	
				\$ <u>13,865,000</u>	\$ 0	\$ 12,345,000	\$_	1,520,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series I, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal edemptions	incipal standing	Call Priority (Note A)
Cusip Number	<u> </u>			•		•					*
	01/01/1999	Serial	6.390%	\$	160,000	\$	155,000	\$	5,000	\$ 0	N/A
	07/01/1999	Serial	6.390		175,000		160,000		15,000	0	N/A
	01/01/2000	Serial	6.580		180,000		160,000		20,000	0	N/A
	07/01/2000	Serial	6.580		185,000		155,000		30,000	0	N/A
	01/01/2001	Serial	6.730		195,000		160,000		35,000	0	N/A
	07/01/2001	Serial	6.730		200,000		160,000		40,000	0	N/A
	01/01/2002	Serial	6.800		210,000		155,000		55,000	0	N/A
	07/01/2002	Serial	6.800		220,000		140,000		80,000	0	N/A
	01/01/2003	Serial	6.950		225,000		130,000		95,000	0	N/A
	07/01/2003	Serial	6.950		235,000		105,000		130,000	0	N/A
	01/01/2004	Serial	7.040		245,000		90,000		155,000	0	N/A
	07/01/2004	Serial	7.040		260,000		75,000		185,000	0	N/A
	01/01/2005	Serial	7.170		270,000		55,000		215,000	0	N/A
	07/01/2005	Serial	7.170		280,000		50,000		230,000	0	N/A
60415MTY0	07/01/2007	Term (a)	7.320		1,240,000		145,000		1,055,000	40,000	1
60415MTZ7	01/01/2008	Serial	7.370		345,000		0		305,000	40,000	1
60415MUA0	07/01/2008	Serial	7.370		365,000		0		315,000	50,000	1
60415MUB8	01/01/2017	Term (b)	8.000	_	9,335,000		0		8,370,000	 965,000	1
				\$	14,325,000	\$	1,895,000	\$	11,335,000	\$ 1,095,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

⁽a): Sinking fund redemptions began January 1, 2006.

⁽b): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series J*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600%	\$ <u>915,000</u>	\$ <u> </u>	\$ 765,000	\$ <u>150,000</u>	1
				\$ 915.000	\$ 0	\$ 765.000	\$150.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

^{*}Bonds Remarketed December 12, 1997.

⁽a): Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series K*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>		Redemptions		<u>Outstanding</u>	(Note A)
	01/01/1999	Serial	3.800%	\$ 100,000	\$	100,000	\$	0	\$	0	N/A
	07/01/1999	Serial	3.800	100,000		100,000		0		0	N/A
	01/01/2000	Serial	4.000	100,000		100,000		0		0	N/A
	07/01/2000	Serial	4.000	105,000		105,000		0		0	N/A
	01/01/2001	Serial	4.100	105,000		105,000		0		0	N/A
	07/01/2001	Serial	4.100	110,000		110,000		0		0	N/A
	01/01/2002	Serial	4.200	110,000		110,000		0		0	N/A
	07/01/2002	Serial	4.200	115,000		95,000		20,000		0	N/A
	01/01/2003	Serial	4.300	120,000		100,000		20,000		0	N/A
	07/01/2003	Serial	4.300	120,000		90,000		30,000		0	N/A
	01/01/2004	Serial	4.400	120,000		85,000		35,000		0	N/A
	07/01/2004	Serial	4.400	125,000		75,000		50,000		0	N/A
	01/01/2005	Serial	4.500	130,000		70,000		60,000		0	N/A
	07/01/2005	Serial	4.500	135,000		60,000		75,000		0	N/A
	01/01/2006	Serial	4.600	135,000		45,000		90,000		0	N/A
	07/01/2006	Serial	4.600	140,000		50,000		90,000		0	N/A
	01/01/2007	Serial	4.700	145,000		40,000		105,000		0	N/A
60415MG73	07/01/2007	Serial	4.700	145,000		0		115,000		30,000	1
60415MG81	01/01/2008	Serial	4.800	155,000		0		120,000		35,000	1
60415MG99	07/01/2008	Serial	4.800	155,000		0		125,000		30,000	1
60415MH23	01/01/2009	Serial	4.900	160,000		0		130,000		30,000	1
60415MH31	07/01/2009	Serial	4.900	170,000		0		145,000		25,000	1
60415MH49	01/01/2017	Term (a)	5.400	 6,480,000	_	0	_	4,935,000	_	1,545,000	1
				\$ 9,280,000	\$	1,440,000	\$	6,145,000	\$	1,695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

^{*}Bonds Remarketed December 12, 1997.

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal edemptions	Principal outstanding	Call Priority (Note A)
	07/01/1999	Serial	4.400%	\$	390,000	\$	360,000	\$	30,000	\$ 0	N/A
	01/01/2000	Serial	4.600		405,000		375,000		30,000	0	N/A
	07/01/2000	Serial	4.600		415,000		380,000		35,000	0	N/A
	01/01/2001	Serial	4.750		420,000		385,000		35,000	0	N/A
	07/01/2001	Serial	4.750		435,000		400,000		35,000	0	N/A
	01/01/2002	Serial	4.850		440,000		405,000		35,000	0	N/A
	07/01/2002	Serial	4.850		455,000		420,000		35,000	0	N/A
	01/01/2003	Serial	4.950		460,000		425,000		35,000	0	N/A
	07/01/2003	Serial	4.950		475,000		350,000		125,000	0	N/A
	01/01/2004	Serial	5.050		485,000		330,000		155,000	0	N/A
	07/01/2004	Serial	5.050		500,000		300,000		200,000	0	N/A
	01/01/2005	Serial	5.200		510,000		210,000		300,000	0	N/A
	07/01/2005	Serial	5.200		525,000		165,000		360,000	0	N/A
	01/01/2006	Serial	5.300		535,000		150,000		385,000	0	N/A
	07/01/2006	Serial	5.300		550,000		130,000		420,000	0	N/A
	01/01/2007	Serial	5.400		565,000		120,000		445,000	0	N/A
60415MVW1	07/01/2007	Serial	5.400		580,000		0		460,000	120,000	1
60415MVX9	01/01/2008	Serial	5.500		595,000		0		485,000	110,000	1
60415MVY7	07/01/2008	Serial	5.500		610,000		0		510,000	100,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000		0		510,000	115,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000		0		535,000	110,000	1
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000		0		3,470,000	800,000	1
60415MWC4	01/01/2017	Term (b)	5.950	_	7,740,000	_	0	_	6,360,000	 1,380,000	1
				\$	22,630,000	\$	4,905,000	\$	14,990,000	\$ 2,735,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

⁽a): Sinking fund redemptions begin January 1, 2010.

⁽b): Sinking fund redemptions begin January 1, 2013.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200%	\$ <u>9,180,000</u>	\$ <u> </u>	\$7,340,000	\$ <u>1,840,000</u>	1
				\$ <u>9,180,000</u>	\$ <u> </u>	\$ <u>7,340,000</u>	\$ <u>1,840,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	ļ	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2025	Term	5.300%	\$ 13,150,000	\$ 0	\$	13,150,000	\$	0	N/A
60415MWF7	01/01/2029	Term(a)	6.250	12,590,000	0		10,750,000		1,840,000	1
60415MWG5	07/01/2029	Term	6.250	2,000,000	 0		1,730,000	_	270,000	1
				\$ <u>27,740,000</u>	\$ 0	\$	25,630,000	\$_	2,110,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal <u>Outstanding</u>	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850%	\$ 10,885,000	\$ 0	\$ 8,265,000	\$	2,620,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	 0	 3,835,000	_	1,165,000	1
				\$ <u>15,885,000</u>	\$ 0	\$ 12,100,000	\$_	3,785,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E and 1997 Series F representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

- (a): Sinking fund redemptions begin January 1, 2013
- (b): Sinking fund redemptions begin July 1, 2019.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions	9	Principal Outstanding	Call Priority (Note A)
	07/01/2024	Term	5.050%	\$	7,785,000	\$	0	\$ 7,785,000	\$	0	N/A
60415MXP4	07/01/2029	Term (a)	5.900	_	15,710,000	_	0	 12,480,000		3,230,000	1
				\$_	23,495,000	\$_	0	\$ 20,265,000	\$	3,230,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through December 31, 2007 – 101.5%; January 1, 2008 through December 31, 2008 – 100.75%; January 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series F, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

0 : 11 - 1		5			Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>		<u>Matured</u>		Redemptions		<u>Outstanding</u>	(Note A)
	07/01/1999	Serial	6.430%	\$	260,000	\$	220,000	\$	40,000	\$	0	N/A
	01/01/2000	Serial	6.510		270,000		220,000		50,000		0	N/A
	07/01/2000	Serial	6.610		285,000		235,000		50,000		0	N/A
	01/01/2001	Serial	6.670		290,000		240,000		50,000		0	N/A
	07/01/2001	Serial	6.750		300,000		245,000		55,000		0	N/A
	01/01/2002	Serial	6.830		315,000		255,000		60,000		0	N/A
	07/01/2002	Serial	6.830		320,000		265,000		55,000		0	N/A
	01/01/2003	Serial	6.900		335,000		270,000		65,000		0	N/A
	07/01/2003	Serial	6.930		345,000		250,000		95,000		0	N/A
	01/01/2004	Serial	7.000		360,000		210,000		150,000		0	N/A
	07/01/2004	Serial	7.030		370,000		160,000		210,000		0	N/A
	01/01/2005	Serial	7.110		385,000		130,000		255,000		0	N/A
	07/01/2005	Serial	7.120		400,000		115,000		285,000		0	N/A
	01/01/2006	Serial	7.190		410,000		115,000		295,000		0	N/A
	07/01/2006	Serial	7.200		430,000		105,000		325,000		0	N/A
	01/01/2007	Serial	7.250		440,000		80,000		360,000		0	N/A
60415MYG3	07/01/2007	Serial	7.250		460,000		0		395,000		65,000	1
	07/01/2012	Term	7.430	_	5,645,000	_	0	_	5,645,000	_	0	N/A
				\$	11,620,000	\$	3,115,000	\$_	8,440,000	\$_	65,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
-	01/01/2003	Serial	5.100%	\$	555,000	\$	530,000	\$	25,000	\$	0	<u>(14010 7 1)</u> N/A
				Φ		Φ		Φ		Φ	_	
	07/01/2003	Serial	5.100		900,000		730,000		170,000		0	N/A
	01/01/2004	Serial	5.200		930,000		645,000		285,000		0	N/A
	07/01/2004	Serial	5.200		950,000		435,000		515,000		0	N/A
	01/01/2005	Serial	5.250		975,000		235,000		740,000		0	N/A
	07/01/2005	Serial	5.250		995,000		120,000		875,000		0	N/A
	01/01/2006	Serial	5.300		1,025,000		60,000		965,000		0	N/A
	07/01/2006	Serial	5.300		1,055,000		25,000		1,030,000		0	N/A
	01/01/2007	Serial	5.350		1,080,000		20,000		1,060,000		0	N/A
60415NAL6	07/01/2007	Serial	5.350		1,105,000		0		1,085,000		20,000	1
60415NAM4	01/01/2008	Serial	5.400		1,135,000		0		1,115,000		20,000	1
60415NAN2	07/01/2008	Serial	5.400		1,165,000		0		1,150,000		15,000	1
60415NAP7	01/01/2009	Serial	5.450		1,200,000		0		1,175,000		25,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000		0		1,215,000		15,000	1
60415NAR3	01/01/2018	Term (a)	6.000	_	25,960,000	_	0	_	25,585,000		375,000	1
				\$_	40,260,000	\$_	2,800,000	\$_	36,990,000	\$	470,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G and 1997 Series H representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

^{*}Bonds remarketed December 1, 1998 and June 29, 2000.

⁽a): Sinking fund redemptions January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series I, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500%	\$ 9,730,000	\$ <u> </u>	\$6,870,000	\$ 2,860,000	1
				\$ 9,730,000	\$0_	\$ 6,870,000	\$ 2,860,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series K and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% FHA experience.

(a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series K, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal ured	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750%	\$ 10,700,000	\$ 0	\$ 7,530,000	\$	3,170,000	1
60415MB94	07/01/2029	Term (b)	5.750	12,000,000	 0	 8,500,000	_	3,500,000	1
				\$ <u>22,700,000</u>	\$ 0	\$ 16,030,000	\$_	6,670,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997, 1997 Series K and 1997 Series L representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series L, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal Matured	R	Principal Redemptions	Principal utstanding	Call Priority (Note A)
	01/01/2000	Serial	6.060%	\$	295,000	\$ 290,000	\$	5,000	\$ 0	N/A
	07/01/2000	Serial	6.170		310,000	305,000		5,000	0	N/A
	01/01/2001	Serial	6.250		320,000	315,000		5,000	0	N/A
	07/01/2001	Serial	6.310		330,000	325,000		5,000	0	N/A
	01/01/2002	Serial	6.380		340,000	330,000		10,000	0	N/A
	07/01/2002	Serial	6.380		355,000	350,000		5,000	0	N/A
	01/01/2003	Serial	6.470		360,000	350,000		10,000	0	N/A
	07/01/2003	Serial	6.500		380,000	340,000		40,000	0	N/A
	01/01/2004	Serial	6.600		385,000	300,000		85,000	0	N/A
	07/01/2004	Serial	6.600		405,000	250,000		155,000	0	N/A
	01/01/2005	Serial	6.650		415,000	185,000		230,000	0	N/A
	07/01/2005	Serial	6.650		430,000	160,000		270,000	0	N/A
	01/01/2006	Serial	6.700		445,000	160,000		285,000	0	N/A
	07/01/2006	Serial	6.700		460,000	145,000		315,000	0	N/A
	01/01/2007	Serial	6.800		475,000	105,000		370,000	0	N/A
60415MD92	07/01/2007	Serial	6.800		490,000	0		415,000	75,000	1
	07/01/2010	Term	6.950	_	3,355,000	 0	_	3,355,000	 0	N/A
				\$	9,550,000	\$ 3,910,000	\$	5,565,000	\$ 75,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I, 1997 Series K, and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Princ <u>Matu</u>			Principal Redemptions		Principal Outstanding	Call Priority (Note A
60415MJ39	07/01/2008	Serial	4.650%	\$	260,000	\$	0	\$	170,000	\$	90,000	1
60415MJ47	01/01/2009	Serial	4.800		260,000		0		190,000		70,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		0		205,000		65,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		0		205,000		70,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		0		210,000		70,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		0		220,000		70,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		0		225,000		70,000	1
60415MK29	01/01/2017	Term (a)	5.200	_	3,780,000	_	0	_	2,865,000	_	915,000	1
				\$_	5,710,000	\$	0	\$_	4,290,000	\$	1,420,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2012.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150%	\$ 175,000	\$ 175,000	\$ 0	\$ 0	N/A
	07/01/2001	Serial	4.150	190,000	190,000	0	0	N/A
	01/01/2002	Serial	4.300	190,000	190,000	0	0	N/A
	07/01/2002	Serial	4.300	195,000	195,000	0	0	N/A
	01/01/2003	Serial	4.400	200,000	195,000	5,000	0	N/A
	07/01/2003	Serial	4.400	200,000	180,000	20,000	0	N/A
	01/01/2004	Serial	4.550	210,000	175,000	35,000	0	N/A
	07/01/2004	Serial	4.550	215,000	160,000	55,000	0	N/A
	01/01/2005	Serial	4.650	215,000	110,000	105,000	0	N/A
	07/01/2005	Serial	4.650	225,000	95,000	130,000	0	N/A
	01/01/2006	Serial	4.750	225,000	80,000	145,000	0	N/A
	07/01/2006	Serial	4.750	235,000	80,000	155,000	0	N/A
	01/01/2007	Serial	4.850	235,000	70,000	165,000	0	N/A
60415ML85	07/01/2007	Serial	4.850	245,000	0	180,000	65,000	1
60415ML93	01/01/2008	Serial	4.900	250,000	0	185,000	65,000 Continued	1 d on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750%	\$	3,510,000	\$	0	\$	3,510,000	\$	0	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000		0		2,430,000		885,000	1
60415MM35	07/01/2029	Term (b)	5.500	_	7,000,000	_	0	_	5,195,000	_	1,805,000	1
				\$	17,030,000	\$	1,895,000	\$_	12,315,000	\$_	2,820,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal edemptions		Principal Outstanding	Call Priority (Note A)
<u></u>	01/01/2001	Serial	4.100%	\$	455,000	\$	455,000	\$	0	\$	0	N/A
	07/01/2001	Serial	4.100	•	465,000	•	465,000	•	0	•	0	N/A
	01/01/2002	Serial	4.200		480,000		470,000		10,000		0	N/A
	07/01/2002	Serial	4.200		485,000		460,000		25,000		0	N/A
	01/01/2003	Serial	4.300		500,000		465,000		35,000		0	N/A
	07/01/2003	Serial	4.300		510,000		445,000		65,000		0	N/A
	01/01/2004	Serial	4.350		520,000		450,000		70,000		0	N/A
	07/01/2004	Serial	4.340		530,000		425,000		105,000		0	N/A
	01/01/2005	Serial	4.450		540,000		330,000		210,000		0	N/A
	07/01/2005	Serial	4.450		555,000		280,000		275,000		0	N/A
	01/01/2006	Serial	4.500		570,000		235,000		335,000		0	N/A
	07/01/2006	Serial	4.500		580,000		230,000		350,000		0	N/A
	01/01/2007	Serial	4.600		590,000		190,000		400,000		0	N/A
60415MP24	07/01/2007	Serial	4.600		605,000		0		410,000		195,000	1
60415MP32	01/01/2008	Serial	4.650		620,000		0		435,000		185,000	1
60415MP40	07/01/2008	Serial	4.650		635,000		0		435,000		200,000	1
60415MP57	01/01/2009	Serial	4.750		650,000		0		455,000		195,000	1
60415MP65	07/01/2009	Serial	4.750		665,000		0		460,000		205,000	1
60415MP73	01/01/2010	Serial	4.850		680,000		0		470,000		210,000	1
60415MP81	07/01/2010	Serial	4.850		455,000		0		325,000		130,000	1
60415MP99	01/01/2017	Term (a)	5.250	_	10,685,000		0_		7,355,000		3,330,000	1
				\$_	21,775,000	\$	4,900,000	\$	12,225,000	\$_	4,650,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, 1998 Series D and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	<u>(</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400%	\$ 10,500,000	\$ 0	\$ 6,960,000	\$	3,540,000	1
60415MQ49	07/01/2030	Term (b)	5.400	20,000,000	 0	 13,345,000	_	6,655,000	1
				\$ <u>30,500,000</u>	\$ 0	\$ 20,305,000	\$	10,195,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008, through June 30, 2009, - 101%; July 1, 2009, and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-1* Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100%	\$	225,000	\$	225,000	\$	0	\$	0	N/A
	01/01/2002	Serial	4.200	•	235,000	•	235,000	•	0	•	0	N/A
	07/01/2002	Serial	4.200		240,000		230,000		10,000		0	N/A
	01/01/2003	Serial	4.350		245,000		225,000		20,000		0	N/A
	07/01/2003	Serial	4.350		250,000		210,000		40,000		0	N/A
	01/01/2004	Serial	4.450		255,000		200,000		55,000		0	N/A
	07/01/2004	Serial	4.450		260,000		190,000		70,000		0	N/A
	01/01/2005	Serial	4.550		265,000		140,000		125,000		0	N/A
	07/01/2005	Serial	4.550		275,000		125,000		150,000		0	N/A
	01/01/2006	Serial	4.650		275,000		105,000		170,000		0	N/A
	07/01/2006	Serial	4.650		285,000		110,000		175,000		0	N/A
	01/01/2007	Serial	4.750		290,000		85,000		205,000		0	N/A
60415M2Y9	07/01/2007	Serial	4.750		295,000		0		210,000		85,000	1
60415M2Z6	01/01/2008	Serial	4.900		305,000		0		230,000		75,000	1
60415M3A0	07/01/2008	Serial	4.900		310,000		0		225,000		85,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000		0		230,000		85,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000		0		245,000		80,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000		0		240,000		90,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000		0		255,000		90,000	1
60415M3F9	01/01/2017	Term (a)	5.450	_	5,325,000	_	0	_	3,960,000	_	1,365,000	1
				\$	10,650,000	\$	2,080,000	\$	6,615,000	\$	1,955,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed August 9, 1999.

⁽a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal ured	Principal Redemptions	Principal <u>Outstanding</u>	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600%	\$ <u>6,150,000</u>	\$ 0	\$ 4,415,000	\$ <u>1,735,000</u>	1
				\$ 6.150.000	\$ 0	\$ 4.415.000	\$ 1.735.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed August 9, 1999.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal ured	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650%	\$ <u>14,885,000</u>	\$ 0	\$ 10,685,000	\$4,200,000	1
				\$ <u>14,885,000</u>	\$ 0	\$ 10,685,000	\$ <u>4,200,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed August 9, 1999.

⁽a): Sinking fund redemptions begin January 1, 2023.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300%	\$	240,000	\$	240,000	\$	0	\$ 0	N/A
	01/01/2002	Serial	4.450	·	250,000	·	250,000		0	0	N/A
	07/01/2002	Serial	4.450		255,000		255,000		0	0	N/A
	01/01/2003	Serial	4.355		260,000		260,000		0	0	N/A
	07/01/2003	Serial	4.550		265,000		250,000		15,000	0	N/A
	01/01/2004	Serial	4.650		270,000		250,000		20,000	0	N/A
	07/01/2004	Serial	4.650		275,000		240,000		35,000	0	N/A
	01/01/2005	Serial	4.750		285,000		230,000		55,000	0	N/A
	07/01/2005	Serial	4.750		290,000		200,000		90,000	0	N/A
	01/01/2006	Serial	4.850		295,000		170,000		125,000	0	N/A
	07/01/2006	Serial	4.850		305,000		180,000		125,000	0	N/A
	01/01/2007	Serial	4.900		310,000		145,000		165,000	0	N/A
60415NBN1	07/01/2007	Serial	4.900		315,000		0		170,000	145,000	1
60415NBP6	01/01/2008	Serial	4.950		325,000		0		180,000	145,000	1
60415NBQ4	07/01/2008	Serial	4.950		335,000		0		190,000	145,000	1
60415NBR2	01/01/2009	Serial	5.000		340,000		0		195,000	145,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000		0		195,000	155,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000		0		215,000	140,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000		0		205,000	160,000	1
60415NBV3	01/01/2017	Term (a)	5.700	_	5,700,000		0	_	3,245,000	2,455,000	1
				\$_	11,385,000	\$	2,670,000	\$	5,225,000	\$ 3,490,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

⁽a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000%	\$ 6,605,000	\$ <u> </u>	\$ 3,600,000	\$ 3,005,000	1
				\$ 6,605,000	\$0_	\$ 3,600,000	\$ 3,005,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050%	\$ <u>15,965,000</u>	\$ <u> </u>	\$ <u>8,685,000</u>	\$ <u>7,280,000</u>	1
				\$ <u>15,965,000</u>	\$ <u> </u>	\$ 8,685,000	\$ 7,280,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed August 9, 1999 and August 14, 2000.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series B, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original	Principal	Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	Redemptions		Outstanding	(Note A & B)
60415MZ56	07/01/2013	Term (a)	5.000%	\$ 5,000,000	\$ 0	\$ 2,815,000	\$	2,185,000	1
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000	0	4,505,000		3,480,000	1
60415MZ72	01/01/2020	Term (c)	5.250	5,880,000	 0	3,360,000	_	2,520,000	1
				\$ <u>18,865,000</u>	\$ 0	\$ <u>10,680,000</u>	\$	8,185,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.000%	\$	1,060,000	\$	1,060,000	\$ 0	\$ 0	N/A
	07/01/2003	Serial	4.100		1,105,000		1,055,000	50,000	0	N/A
	07/01/2004	Serial	4.250		1,150,000		800,000	350,000	0	N/A
	07/01/2005	Serial	4.400		1,205,000		555,000	650,000	0	N/A
	07/01/2006	Serial	4.500		1,255,000		360,000	895,000	0	N/A
60415M2D5	07/01/2007	Serial	4.600		1,310,000		0	1,025,000	285,000	1
60415M2E3	07/01/2008	Serial	4.700		1,375,000		0	1,070,000	305,000	1
60415M2F0	07/01/2009	Serial	4.800		1,440,000		0	1,130,000	310,000	1
60415M2G8	07/01/2010	Serial	4.900		1,505,000		0	1,195,000	310,000	1
60415M2H6	01/01/2024	Term	4.850		10,555,000	_	0	10,555,000	0	N/A
				\$_	21,960,000	\$	3,830,000	\$ 16,920,000	\$ 1,210,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	ncipal <u>tured</u>	<u>R</u>	Principal <u>edemptions</u>		Principal <u>Outstanding</u>	Call Priority (Note A & B)
60415M2J2	01/01/2026	Term (a)	5.450%	\$ 5,000,000	\$ 0	\$	2,890,000	\$	2,110,000	1
60415M2K9	07/01/2031	Term (b)	5.450	18,975,000	 0		11,095,000	_	7,880,000	1
				\$ <u>23,975,000</u>	\$ 0	\$	13,985,000	\$	9,990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>		Redemptions		Outstanding	(Note A)
60415M3K8	07/01/2011	Serial	5.300%	\$ 1,125,000	\$	0	\$	755,000	\$	370,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000		0		830,000		365,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000		0		875,000		375,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000		0		915,000		410,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000		0		3,090,000		1,335,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	 7,030,000	_	0	_	4,910,000	_	2,120,000	1
				\$ 16,350,000	\$	0	. \$	11,375,000	\$_	4,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2015.

⁽b): Sinking fund redemptions begin January 1, 2018.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal edemptions		Principal Outstanding	Call Priority (Note A)
<u></u>	07/01/2002	Serial	4.400%	\$	360,000	\$	360,000	\$		\$	0	N/A
				Ψ	•	Ψ	•	Ψ		Ψ	_	
	07/01/2003	Serial	4.550		755,000		715,000		40,000		0	N/A
	07/01/2004	Serial	4.700		790,000		655,000		135,000		0	N/A
	07/01/2005	Serial	4.800		825,000		415,000		410,000		0	N/A
	07/01/2006	Serial	4.900		870,000		365,000		505,000		0	N/A
60415M3W2	07/01/2007	Serial	5.000		915,000		0		635,000		280,000	1
60415M3X0	07/01/2008	Serial	5.150		960,000		0		685,000		275,000	1
60415M3Y8	07/01/2009	Serial	5.250		1,010,000		0		715,000		295,000	1
60415M3Z5	07/01/2010	Serial	5.350		1,065,000		0		755,000		310,000	1
	07/01/2024	Term	5.350		6,710,000		0		6,710,000		0	N/A
60415M4C5	07/01/2027	Term (a)	6.050		7,735,000		0		5,405,000		2,330,000	1
60415M4B7	07/01/2031	Term (b)	6.050	_	12,705,000	_	0		8,930,000	_	3,775,000	1
				\$_	34,700,000	\$	2,510,000	\$	24,925,000	\$_	7,265,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2025.

⁽b): Sinking fund redemptions begin January 1, 2028.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series J*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	<u> </u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000%	\$_	4,745,000	\$ 0	\$	2,020,000	\$_	2,725,000	1
				\$_	4,745,000	\$ 0_	\$	2,020,000	\$_	2,725,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2013.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

^{*}Bonds were remarketed October 11, 2001.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series K*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	Princip Redempt		Principal Outstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850%	\$	295,000	\$	295,000	\$	0	\$ 0	N/A
	07/01/2004	Term	3.200		630,000		625,000	5	,000	0	N/A
	07/01/2005	Term	3.400		665,000		600,000	65	,000	0	N/A
	07/01/2006	Term	3.650		695,000		435,000	260	,000	0	N/A
60415NES7	07/01/2007	Term (a)	3.950		735,000		245,000	280	,000	210,000	1
60415NET5	07/01/2008	Term (b)	4.050		770,000		0	325	,000	445,000	1
60415NEU2	07/01/2009	Term (c)	4.300		820,000		0	340	,000	480,000	1
60415NEV0	07/01/2010	Term (d)	4.400		860,000		0	375	,000	485,000	1
60415NEW8	07/01/2011	Term (e)	4.500		910,000		0	390	,000	520,000	1
60415NEX6	07/01/2012	Term (f)	4.650		960,000		0	425	,000	535,000	1
60415NEY4	07/01/2013	Term (g)	4.750		760,000		0	360	,000	400,000	1
60415NEZ1	07/01/2019	Term (h)	5.150		2,790,000		0	1,180	,000	1,610,000	1
60415NFA5	07/01/2033	Term (i)	5.350	_	33,625,000	_	0	14,465	,000	19,160,000	1
				\$_	44,515,000	\$	2,200,000	\$ <u>18,470</u>	,000	\$ <u>23,845,000</u>	

Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a): Sinking fund redemptions began January 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2008.
- (c): Sinking fund redemptions begin January 1, 2009.
- (d): Sinking fund redemptions begin January 1, 2010.
- (e): Sinking fund redemptions begin January 1, 2011.
- (f): Sinking fund redemptions begin January 1, 2012.
- (g): Sinking fund redemptions begin January 1, 2013.
- (h): Sinking fund redemptions begin July 1, 2017.
- (i) Sinking fund redemptions begin July 1, 2019.

The series bonds with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>		Redemptions		<u>Outstanding</u>	(Note A & B)
60415M5N0	07/01/2009	Serial	5.250%	\$ 1,175,000	\$	0	\$	665,000	\$	510,000	2
60415M5P5	07/01/2010	Serial	5.300	1,245,000		0		720,000		525,000	2
60415M5Q3	07/01/2011	Serial	5.400	1,310,000		0		775,000		535,000	2
60415M5R1	07/01/2013	Term (a)	5.500	2,850,000		0		1,645,000		1,205,000	2
60415M5S9	07/01/2018	Term (b)	5.750	8,740,000		0		5,125,000		3,615,000	2
60415M5T7	07/01/2020	Term (c)	5.850	 3,330,000	_	0	_	1,980,000	_	1,350,000	2
				\$ 18,650,000	\$	0		10,910,000	\$_	7,740,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
Cusip Number	Maturity Date		micrest reac		Amounts	Matureu	•	redemptions		Outstanding	(Note A & D)
	07/01/2002	Serial	4.900%	\$	415,000	\$ 415,000	\$	0	\$	0	N/A
	07/01/2003	Serial	5.050		210,000	195,000		15,000		0	N/A
	07/01/2004	Serial	5.150		565,000	175,000		390,000		0	N/A
	07/01/2005	Serial	5.250		270,000	5,000		265,000		0	N/A
	07/01/2006	Serial	5.350		470,000	0		470,000		0	N/A
	07/01/2007	Term	5.280		3,280,000	690,000		2,590,000		0	N/A
	07/01/2008	Serial	5.500		1,115,000	0		1,115,000		0	N/A
60415M6B5	07/01/2024	Term (a)	5.550	_	10,255,000	 0	_	7,595,000	_	2,660,000	1
				\$	16,580,000	\$ 1,480,000	\$_	12,440,000	\$_	2,660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal <u>ured</u>	<u>R</u>	Principal edemptions	Principal <u>Outstanding</u>	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100%	\$ 20,320,000	\$ 0	\$	12,725,000	\$ 7,595,000	2
60415M6D1	07/01/2032	Term (b)	6.100	10,000,000	 0	_	6,305,000	3,695,000	2
				\$ <u>30,320,000</u>	\$ 0	\$	19,030,000	\$ <u>11,290,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series F, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Call Priority Original Principal Principal Principal Bond Type Cusip Number **Maturity Date** Interest Rate Amounts Matured Redemptions Outstanding (Note A) 60415NAA0 01/01/2031 Term (a) Variable* \$ 20.000.000 4,845,000 \$ 15,155,000 1 0 \$ 20,000,000 \$ 4,845,000 \$ 15,155,000

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date at a redemption price equal to 100%.

(a): Sinking fund redemptions begin January 1, 2020.

The 2000 Series F bonds will accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) LIBOR plus (ii) thirty hundredths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.0%) per annum. Calculations of interest on the 2000 Series F bonds will be based on a 360-day year for the actual number of days elapsed.

* The interest rate on June 30, 2007 was 5.62%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415NDX7	07/01/2008	Term (a)	4.250%	\$	1,505,000	\$	0	\$	690,000	\$	815,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000		0		1,145,000		1,355,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000		0		1,205,000		1,420,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000		0		1,280,000		1,485,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000		0		8,440,000		9,580,000	1
60415NEC2	07/01/2025	Term (f)	5.400	_	12,575,000		0	_	5,925,000	_	6,650,000	1
				\$_	39,990,000	\$_	0	\$	18,685,000	\$_	21,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.
- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed August 16, 2001.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series H*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>F</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600%	\$	1,840,000	\$	1,825,000	\$	15,000	\$	0	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000		100,000		0	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000		500,000		0	N/A
	07/01/2006	Term	4.250		2,175,000		1,400,000		775,000		0	N/A
60415NEH1	07/01/2007	Term (e)	4.400		2,275,000		625,000		1,060,000		590,000	1
60415NEJ7	01/01/2008	Serial	4.500		880,000		0		460,000		420,000	1
60415NEK4	07/01/2023	Term (f)	5.500	_	21,225,000	_	0	_	10,410,000	_	10,815,000	1
				\$_	32,475,000	\$_	7,330,000	\$	13,320,000	\$_	11,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed August 16, 2001.

⁽e) Sinking fund redemptions began January 1, 2007.

⁽f) Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

0	M : ' D :	D 1.T			Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>		<u>Matured</u>	<u> </u>	Redemptions		<u>Outstanding</u>	(Note A & B)
	07/01/2002	Serial	4.600%	\$	375,000	\$	375,000	\$	0	\$	0	N/A
	07/01/2003	Serial	4.750		785,000		775,000		10,000		0	N/A
	07/01/2004	Serial	4.850		825,000		740,000		85,000		0	N/A
	07/01/2005	Serial	4.900		860,000		605,000		255,000		0	N/A
	07/01/2006	Serial	5.000		910,000		515,000		395,000		0	N/A
60415NCE0	07/01/2007	Serial	5.050		950,000		0		480,000		470,000	2
60415NCF7	07/01/2008	Serial	5.150		1,005,000		0		540,000		465,000	2
60415NCG5	07/01/2009	Serial	5.200		1,055,000		0		565,000		490,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		0		600,000		510,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		0		1,905,000		1,795,000	2
60415NCK6	01/01/2019	Term (b)	5.800	_	8,610,000	_	0		4,550,000	_	4,060,000	2
				\$	20,185,000	\$	3,010,000	\$_	9,385,000	\$_	7,790,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series J, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		<u>F</u>	Principal Redemptions	Principal Outstanding	Call Pric (Note A	,
60415NCL4	01/01/2023	Term (a)	5.400%	\$	8,195,000	\$	0	\$	4,520,000	\$ 3,675,000	1	
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000		0		7,790,000	5,850,000	2	
60415NCN0	07/01/2030	Term (c)	5.900	_	7,885,000		0	_	4,530,000	3,355,000	2	
				\$	29,720,000	\$	0	\$	16,840,000	\$ 12,880,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>R</u>	Principal <u>tedemptions</u>		Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350%	\$	6,170,000	\$	0	\$	3,065,000	\$	3,105,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000		0		4,215,000	_	4,185,000	2
				\$_	14,570,000	\$_	0	\$_	7,280,000	\$_	7,290,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

				Original	Principal	Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	Redemption	<u>s</u>	<u>Outstanding</u>	(Note A & B)
	01/01/2003	Serial	3.900%	\$ 400,000	\$ 400,000	\$	0	\$ 0	N/A
	07/01/2003	Serial	3.900	405,000	400,000	5,00	00	0	N/A
	01/01/2004	Serial	4.100	415,000	405,000	10,00	00	0	N/A
	07/01/2004	Serial	4.100	425,000	360,000	65,00	00	0	N/A
	01/01/2005	Serial	4.300	435,000	345,000	90,00	00	0	N/A
	07/01/2005	Serial	4.300	445,000	310,000	135,00	00	0	N/A
-	01/01/2006	Serial	4.400	455,000	285,000	170,00	00	0	N/A
	07/01/2006	Serial	4.400	465,000	245,000	220,00	00	0	N/A
	01/01/2007	Serial	4.550	475,000	215,000	260,00	00	0	2
60415NDE9	07/01/2007*	Serial	4.550	485,000	0	275,00	00	210,000	2
60415NDF6	01/01/2008*	Serial	4.700	500,000	0	285,00	00	215,000	2
60415NDG4	07/01/2008*	Serial	4.700	510,000	0	275,00	00	235,000	2
60415NDH2	01/01/2009*	Serial	4.800	525,000	0	285,00	00	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800	535,000	0	295,00	00	240,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	0	305,00	00	245,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	0	310,00	00	255,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	0	320,00	00	260,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	0	325,00	00	270,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	0	345,00	00	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	0	345,00	00	280,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	0	365,00	00	280,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	0	315,00	00	260,000	2

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>F</u>	Principal Redemptions	<u>(</u>	Principal Outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750%	\$	8,295,000	\$	0	\$	5,860,000	\$	2,435,000	1
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000	_	0		8,475,000	_	6,865,000	2
				\$_	34,855,000	\$_	2,965,000	\$_	19,335,000	\$_	12,555,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series E*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2007

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal edemptions		Principal Outstanding	Call Priority (Note A)
<u></u>	01/01/2006	Serial	2.000%	\$	200,000	\$	200,000	\$	0	\$	0	N/A
	07/01/2006	Serial	2.000	Ψ	205,000	Ψ	200,000	Ψ	5,000	Ψ	0	N/A
					*		,		•		0	
	01/01/2007	Serial	2.350		210,000		195,000		15,000		ŭ	N/A
60415NLD2	07/01/2007	Serial	2.350		215,000		0		25,000		190,000	1
60415NLE0	01/01/2008	Serial	2.700		215,000		0		30,000		185,000	1
60415NLF7	07/01/2008	Serial	2.700		220,000		0		35,000		185,000	1
60415NLG5	01/01/2009	Serial	3.000		225,000		0		20,000		205,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		0		30,000		200,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		0		35,000		200,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		0		35,000		205,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		0		30,000		215,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		0		40,000		210,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		0		35,000		220,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		0		40,000		220,000	1
60415NLQ3	07/01/2021	Term(a)	4.650		5,680,000		0		770,000		4,910,000	1
60415NLN0	07/01/2031	Term(b)	4.750		9,250,000		0		1,265,000		7,985,000	1
60415NLP5	07/01/2035	Term (c)	4.900	_	4,865,000	_	0		685,000	_	4,180,000	1
				\$_	23,000,000	\$_	595,000	\$	3,095,000	\$	19,310,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E.

^{*} Bonds remarketed on July 24, 2003 \$36,405,000 tendered July 24, 2003.

⁽a): Sinking fund redemptions begin January 1, 2013.

⁽b): Sinking fund redemptions begin July 1, 2022.

⁽c): Sinking fund redemptions begin January 1, 2032.

Single Family 1992 Series C-2, and D-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency Option.

Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. Excess revenues:
	Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory; if allocable to L, to Series L 2010 Term Bonds. Excess Revenues:
	Agency option.

Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues:
	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.
Single Family 1998 Series C, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues:
	Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A.
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2023 Term Bonds.

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%
Call Date From Prepayments or Excess Revenue	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments. Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues:
	Agency option, except for the 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Minnesota Housing Finance Agency Single Family Bond Resolution Tax Restricted Prepayments Information as of June 30, 2007

SF 1992-BCD (2)		
Date	Percent	
06/30/07	100.00%	

SF 1993 DF (blended with 1995GHI)	
Date	Percent
06/30/07	100.00%

<u>SF 1994 E</u>		
Percent		
0.00%		

SF 1994 T (blended with 1996 DEF) Date Percent			SF 19 (G-Tax	
		1		
06/30/07	100.00%		06/30/07	1
			l	

SF 1995 HI (G-Taxable)		
Percent		
100.00%		

<u>SF 1995 M</u>		
Date	Percent	
06/30/07	100%	

SF 19	SF 1996 ABC		
Date	Percent		
06/30/07	100.00%		

Continued on next page.

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

SF 1996 DEF		
Date	Percent	
06/30/07	100.00%	

SF 1996 GH (I-Taxable)	
Percent	
100.00%	

SF 1996 JK <u>Re-Marketed</u>		
Date	Percent	
06/30/07	100%	

nt
0%

SF 1997 DE (F Taxable)	
Date	Percent
06/30/07 07/09/07	40.40% 100.00

SF 1997 IJK (L-Taxable) Date Percent	
06/30/07 10/16/07	45.30% 100.00

SF 1998 AB		
Date	Percent	
06/30/07	100.00%	

SF 1998 CDE	
Date	Percent
06/30/07	50.00
06/24/08	100.00

SF 1998 FGH-1		
Date	Percent	
06/30/07	53.00%	
08/05/08	100.00	

SF 1998 FGH-2 Remarketed		
Date	Percent	
06/30/07 08/05/08	53.00% 100.00	

SF 1999 BCD		
Date	Percent	
06/30/07 05/27/09	63.00% 100.00	

SF 19	999 HI
Date	Percent
06/30/07 08/17/09	74.00% 100.00

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of bonds of these issues, none of which are tax-restricted

SF 1999 JK Remarketed		
Date	Percent	
06/30/07 12/07/09	10.22% 100.00	

SF 2000ABC		
Date	Percent	
06/30/07 04/19/10	54.00% 100.00	

SF 1997GH (SF2000F Taxable)	
Date	Percent
06/30/07	100.00%

SF 2000 GH Remarketed				
Date	Percent			
06/30/07	100.00%			

SF 2	2000IJ			
Date Percent				
06/30/07	40.45%			
12/01/08	100.00			
	I			

	SF 200 Date	11 AB Percent
	06/30/07 12/02/08	57.84% 100.00

<u>SF 2001 E</u>				
Date	Percent			
06/30/07 07/25/11	0.00% 100.00			

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
Retired	Revenue	FHLMC	04/23/2008	3.750%	\$	1,800,000
Retired	Revenue	Government Money Market Fund	Daily	5.181		3,646,038
92BCD-2	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500		377,340
92BCD-2	Bond Fund Interest	Government Money Market Fund	Daily	5.181		5,381
92BCD-2	Debt Service Reserve	Government Money Market Fund	Daily	5.181		139,800
92BCD-2	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500		104,413
92BCD-2	Revenue	Government Money Market Fund	Daily	5.181		12,752
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		81,149
93DF	Bond Fund Interest	Government Money Market Fund	Daily	5.181		1,298
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		76,650
93DF	Debt Service Reserve	Government Money Market Fund	Daily	5.181		2,650
93DF	Insurance Reserve	Cash	N/A	0.000		20,316
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		629,969
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		551,030
93DF	Revenue	Government Money Market Fund	Daily	5.181		19.761
93DF95GHI	Revenue	Government Money Market Fund	Daily	5.181		44,162
94E	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		371,425
94E	Bond Fund Interest	Government Money Market Fund	Daily	5.181		5,985
94E	Bond Fund Principal	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		205,000
94E	Bond Fund Principal	Government Money Market Fund	Daily	5.181		3,303
94E	Debt Service Reserve	Cash	N/A	0.000		14,938
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700		383,400
94E	Mortgage Loan	Government Money Market Fund	Daily	5.181		944,544
94E	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		15,273,594
94E	Revenue	Government Money Market Fund	Daily	5.181		506,476
94T	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870		35,544
94T	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870		50,000
94T	Debt Service Reserve	Cash	07/01/2028 N/A	0.000		1,777
941 94T	Debt Service Reserve		01/01/2028	6.620		53,700
94T	Insurance Reserve	West Deutsche Landesbank Inv. Agmt. Cash	01/01/2026 N/A	0.000		8,275
941 94T	Insurance Reserve		01/01/2028	6.620		249,998
		West Deutsche Landesbank Inv. Agmt.	07/01/2028			•
94T	Revenue	Societe Generale Inv. Agmt.		6.870		3,027,495
94T	Revenue	Government Money Market Fund	Daily	5.181		113,836
94T/SF96GHI	Revenue	Government Money Market Fund	Daily	5.181		70,939
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		13,685
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		35,000
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		16,800
95G	Insurance Reserve	Cash	N/A	0.000		2,931
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		90,894
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		30,138
95G	Revenue	Government Money Market Fund	Daily	5.181		8,060
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				Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750%	\$ 84,455
95HI	Bond Fund Interest	Government Money Market Fund	Daily	5.181	1,305
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	79,350
95HI	Debt Service Reserve	Government Money Market Fund	Daily	5.181	2,748
95HI	Insurance Reserve	Cash	N/A	0.000	9,215
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	285,748
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	474,164
95HI	Revenue	Government Money Market Fund	Daily	5.181	18,860
95MNO	Bond Fund Interest	Cash	N/A	0.000	2,383
95MNO	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	137,744
95MNO	Bond Fund Principal	Cash	N/A	0.000	3,361
95MNO	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	195,000
95MNO	Debt Service Reserve	Cash	N/A	0.000	4,764
95MNO	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	144,150
95MNO	Insurance Reserve	Cash	N/A	0.000	6,856
95MNO	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	215,271
95MNO	Revenue	Cash	N/A	0.000	15,759
95MNO	Revenue	Government Money Market Fund	Daily	5.181	47,356
95MNO	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	647,351
96ABC	Bond Fund Interest	Cash	N/A	0.000	3,971
96ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	213,299
96ABC	Bond Fund Principal	Cash	N/A	0.000	1,194
96ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	65,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	5.181	7,101
96ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	207,000
96ABC	Insurance Reserve	Cash	N/A	0.000	19,920
96ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	601,807
96ABC	Revenue	Cash	N/A	0.000	91,118
96ABC	Revenue	Government Money Market Fund	Daily	5.181	28,197
96ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	2,710,386
96DEF	Bond Fund Interest	Cash	N/A	0.000	3,095
96DEF	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	169,774
96DEF	Bond Fund Principal	Cash	N/A	0.000	1,180
96DEF	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	65,000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	5.181	5,748
96DEF	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	165,750
96DEF	Insurance Reserve	Cash	N/A	0.000	12,329
96DEF	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	367,485
96DEF	Revenue	Cash	N/A	0.000	60,842
96DEF	Revenue	Government Money Market Fund	Daily	5.181	63,346
96DEF	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	1,977,878
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				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value	
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870%	\$ 188,569	
96GH	Bond Fund Interest	Government Money Market Fund	Daily	5.181	3,646	
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	194,400	
96GH	Debt Service Reserve	Government Money Market Fund	Daily	5.181	7,001	
96GH	Insurance Reserve	Cash	N/A	0.000	12,624	1
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	361,201	
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	3,512,533	3
96GH	Revenue	Government Money Market Fund	Daily	5.181	128,744	1
961	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	43,381	
961	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	40,000)
961	Debt Service Reserve	Cash	N/A	0.000	1,292	2
961	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	32,850)
961	Insurance Reserve	Cash	N/A	0.000	3,248	3
961	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	92,936	
961	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	102,595	5
961	Revenue	Government Money Market Fund	Daily	5.181	11,911	
96JK	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	49,528	
96JK	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	30,000	
96JK	Debt Service Reserve	Cash	N/A	0.000	1,738	
96JK	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	55,350	
96JK	Insurance Reserve	Cash	N/A	0.000	1,673	
96JK	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	62,268	
96JK	Revenue	Government Money Market Fund	Daily	5.181	30,141	
96JK	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	508,039	
97ABC	Bond Fund Interest	Cash	N/A	0.000	3,886	
97ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	202,548	
97ABC	Bond Fund Principal	Cash	N/A	0.000	2,247	
97ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	120,000	
97ABC	Debt Service Reserve	Government Money Market Fund	Daily	5.181	7,277	
97ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	212,550	
97ABC	Insurance Reserve	Government Money Market Fund	Daily	5.181	11,633	3
97ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	346,227	7
97ABC	Revenue	Cash	N/A	0.000	32,974	
97ABC	Revenue	Government Money Market Fund	Daily	5.181	172,199)
97ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	691,323	
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	205,705	
97DE	Bond Fund Interest	Government Money Market Fund	Daily	5.181	3,796	
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	218,550	
97DE	Debt Service Reserve	Government Money Market Fund	Daily	5.181	7,440	
97DE	Insurance Reserve	Cash	N/A	0.000	7,651	
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	230.467	
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	2,290,852	
97DE	Revenue	Government Money Market Fund	Daily	5.181	82,518	
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				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
97DEF	Revenue	Government Money Market Fund	Daily	5.181%	\$	113,297
97F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		2,356
97F	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		65,000
97F	Bond Fund Principal	Government Money Market Fund	Daily	5.181		1,189
97F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		1,950
97F	Insurance Reserve	Cash	N/A	0.000		2,258
97F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		68,005
97F	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		201,207
97F	Revenue	Government Money Market Fund	Daily	5.181		15,672
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		13,820
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		20,000
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		21,450
97GH	Insurance Reserve	Cash	N/A	0.000		15,066
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		439,882
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		379,557
97GH	Revenue	Government Money Market Fund	Daily	5.181		11,974
97GH/2000F	Revenue	Government Money Market Fund	Daily	5.181		255,340
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		270,413
97IJK	Bond Fund Interest	Government Money Market Fund	Daily	5.181		4,450
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		301,950
97IJK	Debt Service Reserve	Government Money Market Fund	Daily	5.181		9,485
97IJK	Insurance Reserve	Cash	N/A	0.000		7,585
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		243,894
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		2,071,682
97IJK	Revenue	Government Money Market Fund	Daily	5.181		69,135
97IJKL	Revenue	Government Money Market Fund	Daily	5.181		105,122
97L	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		2,550
97L	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		75,000
97L	Bond Fund Principal	Government Money Market Fund	Daily	5.181		1,225
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		2,250
97L	Insurance Reserve	Cash	N/A	0.000		1,748
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		56,193
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		67,413
97L	Revenue	Government Money Market Fund	Daily	5.181		12,159
98AB	Bond Fund Interest	Cash	N/A	0.000		1,692
98AB	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370		113,161
98AB	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370		65,000
98AB	Debt Service Reserve	Government Money Market Fund	Daily	5.181		3,686
98AB	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.575		127,200
98AB	Revenue	Cash	N/A	0.000		12,964
98AB	Revenue	Government Money Market Fund	Daily	5.181		25,020
98AB	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370		557,069
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				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
98CDE	Bond Fund Interest	Cash	N/A	0.000%	\$	6,174
98CDE	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560		393,859
98CDE	Bond Fund Principal	Cash	N/A	0.000		3,009
98CDE	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560		195,000
98CDE	Debt Service Reserve	Cash	N/A	0.000		12,984
98CDE	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560		461,850
98CDE	Insurance Reserve	Cash	N/A	0.000		11,031
98CDE	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560		396,787
98CDE	Revenue	Cash	N/A	0.000		97,386
98CDE	Revenue	Government Money Market Fund	Daily	5.181		130,084
98CDE	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560		3,580,494
98FGH-1	Bond Fund Interest	Cash	N/A	0.000		3,658
98FGH-1	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875		219,035
98FGH-1	Bond Fund Principal	Cash	N/A	0.000		1,389
98FGH-1	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875		85,000
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	5.181		7,755
98FGH-1	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125		249,300
98FGH-1	Insurance Reserve	Cash	N/A	0.000		6,738
98FGH-1	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125		220,000
98FGH-1	Revenue	Cash	N/A	0.000		45,909
98FGH-1	Revenue	Government Money Market Fund	Daily	5.181		39,108
98FGH-1	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875		1,726,978
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		406,143
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	5.181		7,683
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		145,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	5.181		2,712
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		424,950
98FGH-2	Debt Service Reserve	Government Money Market Fund	Daily	5.181		14,394
98FGH-2	Insurance Reserve	Cash	N/A	0.000		9,562
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		285,000
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710		1,701,040
98FGH-2	Revenue	Government Money Market Fund	Daily	5.181		100,743
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		512,240
99BCD	Bond Fund Interest	Government Money Market Fund	Daily	5.181		8,489
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		285,000
99BCD	Bond Fund Principal	Government Money Market Fund	Daily	5.181		6,478
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		599,250
99BCD	Debt Service Reserve	Government Money Market Fund	Daily	5.181		17,973
99BCD	Insurance Reserve	Cash	N/A	0.000		12,338
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		420,000
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875		4,054,671
99BCD	Revenue	Government Money Market Fund	Daily	5.181		211,468
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Series					Coupon		
99HI Bond Fund Interest Government Money Market Fund Daily 5.181 6,211 99HI Bond Fund Principal Bayerische Landesbank Irw. Agmt. Daily 5.181 6,899 99HI Debt Service Reserve Bayerische Landesbank Irw. Agmt. 07/01/2031 6,190 377,250 99HI Debt Service Reserve Government Money Market Fund Daily 5,181 11,871 99HI Insurance Reserve Government Money Market Fund Daily 5,181 11,871 99HI Insurance Reserve Bayerische Landesbank Irw. Agmt. 07/01/2031 6,190 2,923,803 99HI Revenue Bayerische Landesbank Irw. Agmt. 07/01/2031 6,190 2,923,803 99HI Revenue Bayerische Landesbank Irw. Agmt. 07/01/2031 6,190 2,923,803 99HI Revenue Bayerische Landesbank Irw. Agmt. 07/01/2031 6,190 2,923,803 99HI Revenue Bayerische Landesbank Irw. Agmt. 07/01/2033 5,310 686,900 99JK Bond Fund Interest Govern							
99HI Bond Fund Principal Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 280,000 99HI Debt Service Reserve Government Money Market Fund 07/01/2031 6.190 377,250 99HI Debt Service Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 377,250 99HI Insurance Reserve Cash N/A 0.000 10,388 99HI Insurance Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Interest Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Principal Government Money Market Fun	99HI	Bond Fund Interest		07/01/2031	6.190%	\$	355,671
99HI Bond Fund Principal Government Money Market Fund Daily 5.181 6.689 99HI Debt Service Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 377,250 99HI Debt Service Reserve Government Money Market Fund Daily 5.181 11,871 99HI Insurance Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 335,000 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2033 5.310 2.923,803 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2033 5.310 6.190 2.923,803 99HK Bond Fund Interest Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 3,087 99JK Insurance Reserve <td>99HI</td> <td>Bond Fund Interest</td> <td>Government Money Market Fund</td> <td>Daily</td> <td>5.181</td> <td></td> <td>6,211</td>	99HI	Bond Fund Interest	Government Money Market Fund	Daily	5.181		6,211
99HI Debt Service Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 377,250 99HI Insurance Reserve Cash N/A 0,000 10,388 99HI Insurance Reserve Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 335,000 99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2,923,803 99HI Revenue Government Money Market Fund Dally 5.181 135,521 99JJK Bond Fund Interest FSA Inv. Agmt. 07/01/2033 5.310 689,900 99JJK Bond Fund Principal FSA Inv. Agmt. 07/01/2033 5.310 210,000 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 3.087 99JK Debt Service Reserve FHLMC 03/15/2031 6.750 380,000 99JK Insurance Reserve FHLMC 03/15/2031 6.750 380,000 99JK Revenue FHLMC 03/15/2031 6.750 125,000	99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		280,000
99HI Debt Service Reserve Government Money Market Fund N/A 0.000 10,388 99HI Insurance Reserve Bayerische Landesbank Irv. Agmt 07/01/2031 6.190 335,000 99HI Revenue Bayerische Landesbank Irv. Agmt 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Irv. Agmt 07/01/2031 6.190 2.923,803 99HI Revenue Bayerische Landesbank Irv. Agmt 07/01/2031 6.190 2.923,803 99HI Revenue Government Money Market Fund Daily 5.181 135,521 99JK Bond Fund Interest FSA Irv. Agmt 07/01/2033 5.310 689,900 99JK Bond Fund Principal FSA Irv. Agmt 07/01/2033 5.310 210,000 99JK Bond Fund Principal FSA Irv. Agmt 07/01/2033 5.310 210,000 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 3.087 99JK Debt Service Reserve FHLMC 03/15/2031 6.750 861,000 99JK Insurance Reserve Government Money Market Fund Daily 5.181 51,256 99JK Revenue FHLMC 03/15/2031 6.750 120,000 99JK Revenue FHLMC 03/15/2031 6.750 120,000 99JK Revenue FHLMC 03/15/2031 6.750 125,000 99JK Revenue Government Money Market Fund Daily 5.181 254,293 99JK Revenue Government Money Market Fund Daily 5.181 254,293 99JK Revenue Government Money Market Fund Daily 5.181 254,293 00ABC Bond Fund Interest Bayerische Landesbank Irv. Agmt 07/01/2032 6.560 684,500 00ABC Bond Fund Interest Bayerische Landesbank Irv. Agmt 07/01/2032 6.560 684,500 00ABC Debt Service Reserve Bayerische Landesbank Irv. Agmt 07/01/2032 6.560 7.344,244 00F Bond Fund Interest Bayerische Landesbank Irv. Agmt 07/01/2031	99HI	Bond Fund Principal	Government Money Market Fund	Daily	5.181		6,689
99HI	99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		377,250
99HI	99HI	Debt Service Reserve	Government Money Market Fund	Daily	5.181		11,871
99HI Revenue Bayerische Landesbank Inv. Agmt. 07/01/2031 6.190 2.923,803 99HI Revenue Government Money Market Fund Daily 5.181 135,521 99JK Bond Fund Interest Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 10,311 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 3,087 99JK Debt Service Reserve FHLMC 03/15/2031 6.750 861,000 99JK Insurance Reserve FHLMC 03/15/2031 6.750 380,000 99JK Revenue FHLMC 03/15/2031 6.750 100,000 99JK Revenue FHLMC 03/15/2031 6.750 100,000 99JK Revenue FHLMC 03/15/2031 6.750 145,000 99JK Revenue FHLMC 03/15/2031 6.750 145,000 99JK Revenue FHLMC<	99HI	Insurance Reserve	Cash	N/A	0.000		10,368
99HI Revenue Government Money Market Fund Daily 5.181 135,521 99JJK Bond Fund Interest FSA Inv. Agmt. 07/01/2033 5.310 688,900 99JK Bond Fund Principal FSA Inv. Agmt. 07/01/2033 5.310 210,000 99JK Bond Fund Principal Government Money Market Fund Daily 5.181 3,087 99JK Debt Service Reserve FHLMC 03/15/2031 6.750 380,000 99JK Insurance Reserve FHLMC 03/15/2031 6.750 380,000 99JK Insurance Reserve FHLMC 03/15/2031 6.750 100,000 99JK Revenue FHLMC 03/15/2031 6.750 100,000 99JK Revenue FHLMC 03/15/2031 6.750 100,000 99JK Revenue FHLMC 03/15/2031 6.750 125,000 99JK Revenue FNLMC 03/15/2031 6.750 145,000 99JK Revenue FSA Inv. Agmt. 07/01/20	99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190		335,000
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				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
00GH	Bond Fund Interest	Cash	N/A	0.000%	\$	13,655
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		861,706
00GH	Bond Fund Principal	Cash	N/A	0.000		9,340
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		590,000
00GH	Debt Service Reserve	Cash	N/A	0.000		28,709
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		996,000
00GH	Insurance Reserve	Cash	N/A	0.000		16,868
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		595,000
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		3,474,377
00GH	Revenue	Government Money Market Fund	Daily	5.181		364,929
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		588,293
00IJ	Bond Fund Interest	Government Money Market Fund	Daily	5.181		10,430
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		470,000
00IJ	Bond Fund Principal	Government Money Market Fund	Daily	5.181		11,432
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		630,900
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	5.181		20,187
00IJ	Insurance Reserve	Cash	N/A	0.000		13,251
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		420,000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		3,127,619
00IJ	Revenue	Government Money Market Fund	Daily	5.181		187,015
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700		530,036
01AB	Bond Fund Interest	Government Money Market Fund	Daily	5.181		8,361
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700		210,000
01AB	Bond Fund Principal	Government Money Market Fund	Daily	5.181		3,294
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770		602,400
01AB	Debt Service Reserve	Government Money Market Fund	Daily	5.181		17,686
01AB	Insurance Reserve	Cash	N/A	0.000		11,943
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770		413,970
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700		3,196,446
01AB	Revenue	Government Money Market Fund	Daily	5.181		208,473
01E	Bond Fund Interest	Government Money Market Fund	Daily	5.181		441,990
01E	Bond Fund Principal	Government Money Market Fund	Daily	5.181		190,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	5.181		607,500
01E	Revenue	Government Money Market Fund	Daily	5.181		1,986,684
Total		,	•		\$	118,812,110
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Minnesota Housing Finance Agency Single Family Bond Resolution Reserve Requirements Information as of June 30, 2007

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Account Balance*
Debt Service	\$ 9,084,300	\$ 9,507,652
Insurance Reserve	\$ 8,248,227	\$ 8,586,009

^{*} Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.